VOTE SUMMARY REPORT

REPORTING PERIOD: 07/01/2025 to 06/30/2026 | LOCATION(S): ALL LOCATIONS | INSTITUTION ACCOUNT(S): GLOBAL EDUCATION TRUST FOUNDATION - CEG

ATS Corporation

Meeting Date: 08/07/2025 **Country:** Canada **Ticker:** ATS
Record Date: 06/16/2025 **Meeting Type:** Annual
Primary Security ID: 00217Y104

Shares Voted: 3,749

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Avik Dey	Mgmt	For	For	For
1.2	Elect Director Joanne S. Ferstman	Mgmt	For	For	For
1.3	Elect Director Kirsten Lange	Mgmt	For	For	For
1.4	Elect Director Michael E. Martino	Mgmt	For	For	For
1.5	Elect Director Sharon C. Pel	Mgmt	For	For	For
1.6	Elect Director Daniel A. Pryor	Mgmt	For	For	For
1.7	Elect Director Philip B. Whitehead	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Alimentation Couche-Tard Inc.

Meeting Date: 09/03/2025 **Country:** Canada **Ticker:** ATD
Record Date: 07/09/2025 **Meeting Type:** Annual
Primary Security ID: 01626P148

Shares Voted: 4,429

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
2.1	Elect Director Alain Bouchard	Mgmt	For	For	For
2.2	Elect Director Louis Vachon	Mgmt	For	For	For
2.3	Elect Director Jean Bernier	Mgmt	For	For	For
2.4	Elect Director Karinne Bouchard	Mgmt	For	For	For

Alimentation Couche-Tard Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2.5	Elect Director Eric Boyko	Mgmt	For	For	For
2.6	Elect Director Marie-Eve D'Amours	Mgmt	For	For	For
2.7	Elect Director Janice L. Fields	Mgmt	For	For	For
2.8	Elect Director Eric Fortin	Mgmt	For	For	For
2.9	Elect Director Richard Fortin	Mgmt	For	For	For
2.10	Elect Director Stephen J. Harper	Mgmt	For	For	For
2.11	Elect Director Melanie Kau	Mgmt	For	For	For
2.12	Elect Director Marie-Josee Lamothe	Mgmt	For	For	For
2.13	Elect Director Monique F. Leroux	Mgmt	For	For	For
2.14	Elect Director Alex Miller	Mgmt	For	For	For
2.15	Elect Director Real Plourde	Mgmt	For	For	For
2.16	Elect Director Louis Tetu	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Establish Formal Action Plan on Minimizing All Forms of Operations Waste	SH	Against	Against	Against
5	SP 2: Disclose Languages Mastered by Employees	SH	Against	Against	Against
6	SP 3: Disclose Language Mastered by Executives	SH	Against	Against	Against
7	SP 4: Advisory Vote on Environmental Policies	SH	Against	Against	Against
8	SP 5: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	Against	Against
9	SP 6: Disclose an Emissions Reduction Strategy	SH	Against	Against	Against

Open Text Corporation

Meeting Date: 12/09/2025 **Country:** Canada **Ticker:** OTEX

Record Date: 10/28/2025 **Meeting Type:** Annual

Primary Security ID: 683715106

Open Text Corporation

Shares Voted: 2,732

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director P. Thomas Jenkins	Mgmt	For	For	For
1.2	Elect Director Randy Fowlie	Mgmt	For	For	For
1.3	Elect Director David Fraser	Mgmt	For	For	For
1.4	Elect Director John Hastings	Mgmt	For	For	For
1.5	Elect Director Robert Hau	Mgmt	For	For	For
1.6	Elect Director Goldy Hyder	Mgmt	For	For	For
1.7	Elect Director Kristen Ludgate	Mgmt	For	For	For
1.8	Elect Director Fletcher Previn	Mgmt	For	For	For
1.9	Elect Director Annette Rippert	Mgmt	For	For	For
1.10	Elect Director George Schindler	Mgmt	For	For	For
1.11	Elect Director Margaret Stuart	Mgmt	For	For	For
1.12	Elect Director Deborah Weinstein	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Re-approve Shareholder Rights Plan	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Teck Resources Limited

Meeting Date: 12/09/2025 **Country:** Canada **Ticker:** TECK.B

Record Date: 10/20/2025 **Meeting Type:** Special

Primary Security ID: 878742204

Shares Voted: 2,446

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Class A Common and Class B Subordinate Voting Shares	Mgmt			
1	Approve Arrangement Agreement with Anglo American plc	Mgmt	For	For	For

Metro Inc.

Meeting Date: 01/27/2026 **Country:** Canada **Ticker:** MRU
Record Date: 12/03/2025 **Meeting Type:** Annual
Primary Security ID: 59162N109

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lori-Ann Beausoleil	Mgmt	For	For	Do Not Vote
1.2	Elect Director Maryse Bertrand	Mgmt	For	For	Do Not Vote
1.3	Elect Director Pierre Boivin	Mgmt	For	For	Do Not Vote
1.4	Elect Director Genevieve Brouillette	Mgmt	For	For	Do Not Vote
1.5	Elect Director Stephanie Coyles	Mgmt	For	For	Do Not Vote
1.6	Elect Director Genevieve Fortier	Mgmt	For	For	Do Not Vote
1.7	Elect Director Marc Guay	Mgmt	For	For	Do Not Vote
1.8	Elect Director Eric R. La Fleche	Mgmt	For	For	Do Not Vote
1.9	Elect Director Brian McManus	Mgmt	For	For	Do Not Vote
1.10	Elect Director Michael Motz	Mgmt	For	For	Do Not Vote
1.11	Elect Director Pietro Satriano	Mgmt	For	For	Do Not Vote
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	Do Not Vote
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	Do Not Vote
	Shareholder Proposals	Mgmt			
4	SP 1: Increased Participation in Annual General Meetings	SH	Against	Against	Do Not Vote
5	SP 2: Approve Change of Auditors	SH	Against	Against	Do Not Vote

CGI Inc.

Meeting Date: 01/28/2026 **Country:** Canada **Ticker:** GIB.A
Record Date: 12/01/2025 **Meeting Type:** Annual
Primary Security ID: 12532H104

CGI Inc.

Shares Voted: 2,489

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Francois Boulanger	Mgmt	For	For	For
1.2	Elect Director Sophie Brochu	Mgmt	For	For	For
1.3	Elect Director George A. Cope	Mgmt	For	For	For
1.4	Elect Director Jacynthe Cote	Mgmt	For	For	For
1.5	Elect Director Julie Godin	Mgmt	For	For	For
1.6	Elect Director Serge Godin	Mgmt	For	For	For
1.7	Elect Director Gilles Labbe	Mgmt	For	For	For
1.8	Elect Director Michael B. Pedersen	Mgmt	For	For	For
1.9	Elect Director Stephen S. Poloz	Mgmt	For	For	For
1.10	Elect Director Mary G. Powell	Mgmt	For	For	For
1.11	Elect Director Alison C. Reed	Mgmt	For	For	For
1.12	Elect Director George D. Schindler	Mgmt	For	For	For
1.13	Elect Director Kathy N. Waller	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
3	SP 1: Strengthen Participation in Annual General Meetings	SH	Against	Against	Against
4	SP 2: Enhance Transparency and Shareholder Dialogue in a Multiple Voting Shares Context	SH	Against	Against	Against
5	SP 3: Adjust Governance Practices in Light of the Risks Related to Trade Tensions with the United States	SH	Against	Against	Against
6	SP 4: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	Against	Against

Colliers International Group Inc.

Meeting Date: 03/31/2026 **Country:** Canada **Ticker:** CIGI

Record Date: 02/27/2026 **Meeting Type:** Annual/Special

Primary Security ID: 194693107

Colliers International Group Inc.

Shares Voted: 1,707

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director John (Jack) P. Curtin, Jr.	Mgmt	For	For	For
1B	Elect Director P. Jane Gavan	Mgmt	For	For	For
1C	Elect Director Stephen J. Harper	Mgmt	For	For	For
1D	Elect Director Jay S. Hennick	Mgmt	For	For	For
1E	Elect Director Katherine M. Lee	Mgmt	For	For	For
1F	Elect Director Poonam Puri	Mgmt	For	For	For
1G	Elect Director Benjamin F. Stein	Mgmt	For	For	For
1H	Elect Director John M. Sullivan	Mgmt	For	For	For
1I	Elect Director L. Frederick Sutherland	Mgmt	For	For	For
1J	Elect Director Edward Waitzer	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Amend Stock Option Plan	Mgmt	For	For	For

FirstService Corporation

Meeting Date: 04/01/2026 **Country:** Canada **Ticker:** FSV

Record Date: 02/27/2026 **Meeting Type:** Annual/Special

Primary Security ID: 33767E202

Shares Voted: 1,284

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Yousry Bissada	Mgmt	For	For	For
1B	Elect Director Elizabeth Carducci	Mgmt	For	For	For
1C	Elect Director Steve H. Grimshaw	Mgmt	For	For	For
1D	Elect Director Jay S. Hennick	Mgmt	For	For	For
1E	Elect Director D. Scott Patterson	Mgmt	For	For	For
1F	Elect Director Frederick F. Reichheld	Mgmt	For	For	For

FirstService Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1G	Elect Director Joan Eloise Sproul	Mgmt	For	For	For
1H	Elect Director Erin J. Wallace	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Amend Stock Option Plan	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Royal Bank of Canada

Meeting Date: 04/09/2026 **Country:** Canada **Ticker:** RY

Record Date: 02/10/2026 **Meeting Type:** Annual

Primary Security ID: 780087102

Shares Voted: 4,174

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mirko Bibic	Mgmt	For	For	For
1.2	Elect Director Andrew A. Chisholm	Mgmt	For	For	For
1.3	Elect Director Jacynthe Côté	Mgmt	For	For	For
1.4	Elect Director Toos N. Daruvala	Mgmt	For	For	For
1.5	Elect Director Cynthia Devine	Mgmt	For	For	For
1.6	Elect Director Roberta L. Jamieson	Mgmt	For	For	For
1.7	Elect Director David McKay	Mgmt	For	For	For
1.8	Elect Director Amanda Norton	Mgmt	For	For	For
1.9	Elect Director Barry Perry	Mgmt	For	For	For
1.10	Elect Director Maryann Turcke	Mgmt	For	For	For
1.11	Elect Director Thierry Vandal	Mgmt	For	For	For
1.12	Elect Director Frank Vettese	Mgmt	For	For	For
1.13	Elect Director Jeffery Yabuki	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			

Royal Bank of Canada

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Against	Against
2	SP 2: Increase Youth Representation in the Bank's Governing Bodies	SH	Against	Against	Against
3	SP 3: Adopt Performance-Aligned Compensation Policy	SH	Against	Against	Against
4	SP 4: Adopt New Skill Diversification Policy	SH	Against	Against	Against
5	SP 5: Establish a Permanent Advisory Committee on the Systemic Impact of the Bank's Decisions	SH	Against	Against	Against
6	SP 6: Report on Forced Labor and Child Labor in Lending Portfolios	SH	Against	Against	Against
7	SP 7: Report on AI-Use in High-Level Decision-Making, Risk Assessment and Loan Grants	SH	Against	Against	Against
8	SP 8: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Against	Against
9	SP 9: Advisory Vote on Environmental Policies	SH	Against	Against	Against
10	SP 10: Report on Loans Made by the Bank in Support of the Circular Economy	SH	Against	Against	Against
11	SP 11: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	Against	Against

The Bank of Nova Scotia

Meeting Date: 04/14/2026 **Country:** Canada **Ticker:** BNS

Record Date: 02/17/2026 **Meeting Type:** Annual/Special

Primary Security ID: 064149107

Shares Voted: 44

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nora A. Aufreiter	Mgmt	For	For	For
1.2	Elect Director Guillermo E. Babatz	Mgmt	For	For	For
1.3	Elect Director W. Dave Dowrich	Mgmt	For	For	For

The Bank of Nova Scotia

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Antonio Garza	Mgmt	For	For	For
1.5	Elect Director Michael B. Medline	Mgmt	For	For	For
1.6	Elect Director Lynn K. Patterson	Mgmt	For	For	For
1.7	Elect Director Una M. Power	Mgmt	For	For	For
1.8	Elect Director Aaron W. Regent	Mgmt	For	For	For
1.9	Elect Director Sandra J. Stuart	Mgmt	For	For	For
1.10	Elect Director L. Scott Thomson	Mgmt	For	For	For
1.11	Elect Director Steven C. Van Wyk	Mgmt	For	For	For
1.12	Elect Director Benita M. Warmbold	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Approve Remuneration of Directors	Mgmt	For	For	For
4	Amend Bylaw Re: Administrative Amendments to By-law No. 1	Mgmt	For	For	For
5	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
6	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Against	Against
7	SP 2: Increase Youth Representation in the Bank's Governing Bodies	SH	Against	Against	Against
8	SP 3: Adopt Performance-Aligned Compensation Policy	SH	Against	Against	Against
9	SP 4: Adopt New Skill Diversification Policy	SH	Against	Against	Against
10	SP 5: Establish a Permanent Advisory Committee on the Systemic Impact of the Bank's Decisions	SH	Against	Against	Against
11	SP 6: Report on AI-Use in High-Level Decision-Making, Risk Assessment and Loan Grants	SH	Against	Against	Against
12	SP 7: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Against	Against
13	SP 8: Advisory Vote on Environmental Policies	SH	Against	Against	Against

Bank of Montreal

Meeting Date: 04/15/2026 **Country:** Canada **Ticker:** BMO
Record Date: 02/17/2026 **Meeting Type:** Annual
Primary Security ID: 063671101

Shares Voted: 2,292

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director George A. Cope	Mgmt	For	For	For
1.2	Elect Director Janice M. Babiak	Mgmt	For	For	For
1.3	Elect Director Craig W. Broderick	Mgmt	For	For	For
1.4	Elect Director Tammy L. Brown	Mgmt	For	For	For
1.5	Elect Director Hazel Claxton	Mgmt	For	For	For
1.6	Elect Director Diane L. Cooper	Mgmt	For	For	For
1.7	Elect Director Stephen Dent	Mgmt	For	For	For
1.8	Elect Director Martin S. Eichenbaum	Mgmt	For	For	For
1.9	Elect Director David E. Harquail	Mgmt	For	For	For
1.10	Elect Director Eric R. La Flèche	Mgmt	For	For	For
1.11	Elect Director Brian McManus	Mgmt	For	For	For
1.12	Elect Director Lorraine Mitchelmore	Mgmt	For	For	For
1.13	Elect Director Madhu Ranganathan	Mgmt	For	For	For
1.14	Elect Director Darryl White	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
1	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Against	Against
2	SP 2: Increase Youth Representation in the Bank's Governing Bodies	SH	Against	Against	Against
3	SP 3: Adopt Performance-Aligned Compensation Policy	SH	Against	Against	Against
4	SP 4: Adopt New Skill Diversification Policy	SH	Against	Against	Against
5	SP 5: Establish a Permanent Advisory Committee on the Systemic Impact of the Bank's Decisions	SH	Against	Against	Against

Bank of Montreal

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
6	SP 6: Report on AI-Use in High-Level Decision-Making, Risk Assessment and Loan Grants	SH	Against	Against	Against
7	SP 7: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Against	Against
8	SP 8: Advisory Vote on Environmental Policies	SH	Against	Against	Against

The Toronto-Dominion Bank

Meeting Date: 04/16/2026 **Country:** Canada **Ticker:** TD

Record Date: 02/17/2026 **Meeting Type:** Annual

Primary Security ID: 891160509

Shares Voted: 5,501

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ayman Antoun	Mgmt	For	For	For
1.2	Elect Director Ana Arsov	Mgmt	For	For	For
1.3	Elect Director Cherie L. Brant	Mgmt	For	For	For
1.4	Elect Director Raymond Chun	Mgmt	For	For	For
1.5	Elect Director Elio R. Luongo	Mgmt	For	For	For
1.6	Elect Director John B. MacIntyre	Mgmt	For	For	For
1.7	Elect Director Keith G. Martell	Mgmt	For	For	For
1.8	Elect Director Nathalie M. Palladitcheff	Mgmt	For	For	For
1.9	Elect Director Frank J. Pearn	Mgmt	For	For	For
1.10	Elect Director S. Jane Rowe	Mgmt	For	For	For
1.11	Elect Director Nancy G. Tower	Mgmt	For	For	For
1.12	Elect Director Ajay K. Virmani	Mgmt	For	For	For
1.13	Elect Director Mary A. Winston	Mgmt	For	For	For
1.14	Elect Director Paul C. Wirth	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Amend Stock Option Plan Re: Increase Number of Shares	Mgmt	For	For	For

The Toronto-Dominion Bank

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Amend Stock Option Plan Re: Shareholder Approval Requirement	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
1	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Against	Against
2	SP 2: Increase Youth Representation in the Bank's Governing Bodies	SH	Against	Against	Against
3	SP 3: Adopt Performance-Aligned Compensation Policy	SH	Against	Against	Against
4	SP 4: Adopt New Skill Diversification Policy	SH	Against	Against	Against
5	SP 5: Establish a Permanent Advisory Committee on the Systemic Impact of the Bank's Decisions	SH	Against	Against	Against
6	SP 6: Report on Forced Labor and Child Labor in Lending Portfolios	SH	Against	Against	Against
7	SP 7: Report on AI-Use in High-Level Decision-Making, Risk Assessment and Loan Grants	SH	Against	Against	Against
8	SP 8: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Against	Against
9	SP 9: Advisory Vote on Environmental Policies	SH	Against	Against	Against

PrairieSky Royalty Ltd.

Meeting Date: 04/20/2026 **Country:** Canada **Ticker:** PSK

Record Date: 03/02/2026 **Meeting Type:** Annual

Primary Security ID: 739721108

Shares Voted: 13,221

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Margaret A. McKenzie	Mgmt	For	For	For
1b	Elect Director Anna M. Alderson	Mgmt	For	For	For
1c	Elect Director Ian C. Dundas	Mgmt	For	For	For
1d	Elect Director Anuroop S. Duggal	Mgmt	For	For	For

PrairieSky Royalty Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1e	Elect Director P. Jane Gavan	Mgmt	For	For	For
1f	Elect Director Glenn A. McNamara	Mgmt	For	For	For
1g	Elect Director Andrew M. Phillips	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

West Fraser Timber Co. Ltd.

Meeting Date: 04/22/2026 **Country:** Canada **Ticker:** WFG

Record Date: 02/27/2026 **Meeting Type:** Annual/Special

Primary Security ID: 952845105

Shares Voted: 2,658

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Eleven	Mgmt	For	For	For
2.1	Elect Director Henry H. (Hank) Ketcham	Mgmt	For	For	For
2.2	Elect Director Doyle N. Beneby	Mgmt	For	For	For
2.3	Elect Director Eric L. Butler	Mgmt	For	For	For
2.4	Elect Director Reid E. Carter	Mgmt	For	For	For
2.5	Elect Director John N. Floren	Mgmt	For	For	For
2.6	Elect Director Ellis Ketcham Johnson	Mgmt	For	For	For
2.7	Elect Director Brian G. Kenning	Mgmt	For	For	For
2.8	Elect Director Marian Lawson	Mgmt	For	For	For
2.9	Elect Director Sean P. McLaren	Mgmt	For	For	For
2.10	Elect Director Colleen M. McMorrow	Mgmt	For	For	For
2.11	Elect Director Gillian D. Winckler	Mgmt	For	For	For
3	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

West Fraser Timber Co. Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Approve Shareholder Rights Plan	Mgmt	For	For	For

Teck Resources Limited

Meeting Date: 04/23/2026 **Country:** Canada **Ticker:** TECK.B

Record Date: 03/02/2026 **Meeting Type:** Annual

Primary Security ID: 878742204

Shares Voted: 2,172

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Class A Common and Class B Subordinate Voting Shares	Mgmt			
1.1	Elect Director Arnoud J. Balhuizen	Mgmt	For	For	For
1.2	Elect Director James K. Gowans	Mgmt	For	For	For
1.3	Elect Director Norman B. Keevil, III	Mgmt	For	For	For
1.4	Elect Director Catherine E. McLeod-Seltzer	Mgmt	For	For	For
1.5	Elect Director Sheila A. Murray	Mgmt	For	For	For
1.6	Elect Director Una M. Power	Mgmt	For	For	For
1.7	Elect Director Jonathan H. Price	Mgmt	For	For	For
1.8	Elect Director Paul G. Schiodtz	Mgmt	For	For	For
1.9	Elect Director Timothy R. Snider	Mgmt	For	For	For
1.10	Elect Director Sarah A. Strunk	Mgmt	For	For	For
1.11	Elect Director Yu Yamato	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

National Bank of Canada

Meeting Date: 04/24/2026 **Country:** Canada **Ticker:** NA

Record Date: 02/24/2026 **Meeting Type:** Annual

Primary Security ID: 633067103

National Bank of Canada

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Pierre Blouin	Mgmt	For	For	Do Not Vote
1.2	Elect Director Pierre Boivin	Mgmt	For	For	Do Not Vote
1.3	Elect Director Scott Burrows	Mgmt	For	For	Do Not Vote
1.4	Elect Director Yvon Charest	Mgmt	For	For	Do Not Vote
1.5	Elect Director Patricia Curadeau-Grou	Mgmt	For	For	Do Not Vote
1.6	Elect Director Laurent Ferreira	Mgmt	For	For	Do Not Vote
1.7	Elect Director Karen Kinsley	Mgmt	For	For	Do Not Vote
1.8	Elect Director Lynn Loewen	Mgmt	For	For	Do Not Vote
1.9	Elect Director Rebecca McKillican	Mgmt	For	For	Do Not Vote
1.10	Elect Director Arielle Meloul-Wechsler	Mgmt	For	For	Do Not Vote
1.11	Elect Director Sarah Morgan-Silvester	Mgmt	For	For	Do Not Vote
1.12	Elect Director Robert Paré	Mgmt	For	For	Do Not Vote
1.13	Elect Director Pierre Pomerleau	Mgmt	For	For	Do Not Vote
1.14	Elect Director Irfhan Rawji	Mgmt	For	For	Do Not Vote
1.15	Elect Director Macky Tall	Mgmt	For	For	Do Not Vote
2	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	Do Not Vote
3	Ratify Deloitte LLP as Auditors	Mgmt	For	For	Do Not Vote
	Shareholder Proposals	Mgmt			
4.1	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Against	Do Not Vote
4.2	SP 2: Increase Youth Representation in the Bank's Governing Bodies	SH	Against	Against	Do Not Vote
4.3	SP 3: Adopt Performance-Aligned Compensation Policy	SH	Against	Against	Do Not Vote

National Bank of Canada

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4.4	SP 4: Establish a Permanent Advisory Committee on the Systemic Impact of the Bank's Decisions	SH	Against	Against	Do Not Vote
4.5	SP 5: Report on Forced Labor and Child Labor in Lending Portfolios	SH	Against	Against	Do Not Vote
4.6	SP 6: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Against	Do Not Vote
4.7	SP 7: Advisory Vote on Environmental Policies	SH	Against	Against	Do Not Vote

TFI International Inc.

Meeting Date: 04/27/2026 **Country:** Canada **Ticker:** TFII

Record Date: 03/18/2026 **Meeting Type:** Annual

Primary Security ID: 87241L109

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Leslie Abi-Karam	Mgmt	For	For	Do Not Vote
1.2	Elect Director Alain Bédard	Mgmt	For	For	Do Not Vote
1.3	Elect Director William T. England	Mgmt	For	For	Do Not Vote
1.4	Elect Director Diane Giard	Mgmt	For	For	Do Not Vote
1.5	Elect Director Debra Kelly-Ennis	Mgmt	For	For	Do Not Vote
1.6	Elect Director Sébastien Martel	Mgmt	For	For	Do Not Vote
1.7	Elect Director John M. Pratt	Mgmt	For	For	Do Not Vote
1.8	Elect Director Joey Saputo	Mgmt	For	For	Do Not Vote
1.9	Elect Director Rosemary Turner	Mgmt	For	For	Do Not Vote
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	Do Not Vote
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	Do Not Vote

Thomson Reuters Corporation

Meeting Date: 04/28/2026 **Country:** Canada **Ticker:** TRI
Record Date: 03/06/2026 **Meeting Type:** Special
Primary Security ID: 884903808

Shares Voted: 1,367

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Return of Capital and Share Consolidation	Mgmt	For	For	For

ARC Resources Ltd.

Meeting Date: 04/29/2026 **Country:** Canada **Ticker:** ARX
Record Date: 03/13/2026 **Meeting Type:** Annual
Primary Security ID: 00208D408

Shares Voted: 11,739

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Harold N. Kvisle	Mgmt	For	For	For
1.2	Elect Director Carol T. Banducci	Mgmt	For	For	For
1.3	Elect Director David R. Collyer	Mgmt	For	For	For
1.4	Elect Director Hugh H. Connett	Mgmt	For	For	For
1.5	Elect Director Michael R. Culbert	Mgmt	For	For	For
1.6	Elect Director Denise S. Man	Mgmt	For	For	For
1.7	Elect Director Michael G. McAllister	Mgmt	For	For	For
1.8	Elect Director Marty L. Proctor	Mgmt	For	For	For
1.9	Elect Director M. Jacqueline Sheppard	Mgmt	For	For	For
1.10	Elect Director Leontine van Leeuwen-Atkins	Mgmt	For	For	For
1.11	Elect Director Jonathan A. Wright	Mgmt	For	For	For
1.12	Elect Director Terry M. Anderson	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Canadian Pacific Kansas City Limited

Meeting Date: 04/29/2026 **Country:** Canada **Ticker:** CP
Record Date: 03/09/2026 **Meeting Type:** Annual
Primary Security ID: 13646K108

Shares Voted: 3,381

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
2	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
3	Management Advisory Vote on Climate Change	Mgmt	For	For	For
4.1	Elect Director John Baird	Mgmt	For	For	For
4.2	Elect Director Isabelle Courville	Mgmt	For	For	For
4.3	Elect Director Keith E. Creel	Mgmt	For	For	For
4.4	Elect Director Antonio Garza	Mgmt	For	For	For
4.5	Elect Director Arturo Gutiérrez Hernández	Mgmt	For	For	For
4.6	Elect Director Edward Hamberger	Mgmt	For	For	For
4.7	Elect Director Janet Kennedy	Mgmt	For	For	For
4.8	Elect Director Henry Maier	Mgmt	For	For	For
4.9	Elect Director Marc Parent	Mgmt	For	For	For
4.10	Elect Director Matthew Paull	Mgmt	For	For	For
4.11	Elect Director Jane Peverett	Mgmt	For	For	For
4.12	Elect Director Andrea Robertson	Mgmt	For	For	For
4.13	Elect Director Katharine Stevenson	Mgmt	For	For	For
4.14	Elect Director Gordon Trafton	Mgmt	For	For	For

Toromont Industries Ltd.

Meeting Date: 04/29/2026 **Country:** Canada **Ticker:** TIH
Record Date: 03/20/2026 **Meeting Type:** Annual
Primary Security ID: 891102105

Shares Voted: 2,090

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter J. Blake	Mgmt	For	For	For
1.2	Elect Director Benjamin (Ben) D. Cherniavsky	Mgmt	For	For	For

Toromont Industries Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Cathryn E. Cranston	Mgmt	For	For	For
1.4	Elect Director Paramita Das	Mgmt	For	For	For
1.5	Elect Director Sharon L. Hodgson	Mgmt	For	For	For
1.6	Elect Director Ave G. Lethbridge	Mgmt	For	For	For
1.7	Elect Director Michael S.H. McMillan	Mgmt	For	For	For
1.8	Elect Director Frederick (Fred) J. Mifflin	Mgmt	For	For	For
1.9	Elect Director Katherine A. Rethy	Mgmt	For	For	For
1.10	Elect Director Richard G. Roy	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

AltaGas Ltd.

Meeting Date: 04/30/2026 **Country:** Canada **Ticker:** ALA

Record Date: 03/05/2026 **Meeting Type:** Annual

Primary Security ID: 021361100

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	Do Not Vote
2.1	Elect Director William (Bill) L. Bullock, Jr.	Mgmt	For	For	Do Not Vote
2.2	Elect Director Victoria A. Calvert	Mgmt	For	For	Do Not Vote
2.3	Elect Director David W. Cornhill	Mgmt	For	For	Do Not Vote
2.4	Elect Director Jon-Al Duplantier	Mgmt	For	For	Do Not Vote
2.5	Elect Director Derek W. Evans	Mgmt	For	For	Do Not Vote
2.6	Elect Director Cynthia Johnston	Mgmt	For	For	Do Not Vote
2.7	Elect Director Pentti O. Karkkainen	Mgmt	For	For	Do Not Vote

AltaGas Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2.8	Elect Director Phillip R. Knoll	Mgmt	For	For	Do Not Vote
2.9	Elect Director Angela S. Lekatsas	Mgmt	For	For	Do Not Vote
2.10	Elect Director Nancy G. Tower	Mgmt	For	For	Do Not Vote
2.11	Elect Director Vernon D. Yu	Mgmt	For	For	Do Not Vote
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	Do Not Vote

Agnico Eagle Mines Limited

Meeting Date: 05/01/2026 **Country:** Canada **Ticker:** AEM

Record Date: 03/13/2026 **Meeting Type:** Annual/Special

Primary Security ID: 008474108

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Leona Aglukkaq	Mgmt	For	For	Do Not Vote
1.2	Elect Director Ammar Al-Joundi	Mgmt	For	For	Do Not Vote
1.3	Elect Director Sean Boyd	Mgmt	For	For	Do Not Vote
1.4	Elect Director Martine A. Celej	Mgmt	For	For	Do Not Vote
1.5	Elect Director Jonathan Gill	Mgmt	For	For	Do Not Vote
1.6	Elect Director Peter Grosskopf	Mgmt	For	For	Do Not Vote
1.7	Elect Director Elizabeth Lewis-Gray	Mgmt	For	For	Do Not Vote
1.8	Elect Director Deborah McCombe	Mgmt	For	For	Do Not Vote
1.9	Elect Director Jeffrey Parr	Mgmt	For	For	Do Not Vote
1.10	Elect Director J. Merfyn Roberts	Mgmt	For	For	Do Not Vote
1.11	Elect Director Jamie C. Sokalsky	Mgmt	For	For	Do Not Vote
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	Do Not Vote
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	Do Not Vote

Canadian National Railway Company

Meeting Date: 05/01/2026 **Country:** Canada **Ticker:** CNR
Record Date: 03/06/2026 **Meeting Type:** Annual
Primary Security ID: 136375102

Shares Voted: 2,216

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Shauneen Bruder	Mgmt	For	For	For
1.2	Elect Director Jo-ann dePass Olsovsky	Mgmt	For	For	For
1.3	Elect Director David Freeman	Mgmt	For	For	For
1.4	Elect Director Denise Gray	Mgmt	For	For	For
1.5	Elect Director Justin M. Howell	Mgmt	For	For	For
1.6	Elect Director Susan C. Jones	Mgmt	For	For	For
1.7	Elect Director Robert Knight	Mgmt	For	For	For
1.8	Elect Director Michel Letellier	Mgmt	For	For	For
1.9	Elect Director Al Monaco	Mgmt	For	For	For
1.10	Elect Director Madeleine Paquin	Mgmt	For	For	For
1.11	Elect Director Tracy Robinson	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Management Advisory Vote on Climate Change	Mgmt	For	For	For

Suncor Energy Inc.

Meeting Date: 05/05/2026 **Country:** Canada **Ticker:** SU
Record Date: 03/13/2026 **Meeting Type:** Annual
Primary Security ID: 867224107

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ian R. Ashby	Mgmt	For	For	Do Not Vote
1.2	Elect Director Russell K. Girling	Mgmt	For	For	Do Not Vote
1.3	Elect Director Jean Paul (JP) Gladu	Mgmt	For	For	Do Not Vote
1.4	Elect Director Richard M. Kruger	Mgmt	For	For	Do Not Vote

Suncor Energy Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Jennifer R. Kneale	Mgmt	For	For	Do Not Vote
1.6	Elect Director Brian P. MacDonald	Mgmt	For	For	Do Not Vote
1.7	Elect Director Lorraine Mitchelmore	Mgmt	For	For	Do Not Vote
1.8	Elect Director Jane L. Peverett	Mgmt	For	For	Do Not Vote
1.9	Elect Director Christopher R. Seasons	Mgmt	For	For	Do Not Vote
1.10	Elect Director M. Jacqueline Sheppard	Mgmt	For	For	Do Not Vote
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	Do Not Vote
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	Do Not Vote
	Shareholder Proposal	Mgmt			
4	SP 1: Report on Sustainability	SH	Against	Against	Do Not Vote

TMX Group Limited

Meeting Date: 05/05/2026 **Country:** Canada **Ticker:** X

Record Date: 03/10/2026 **Meeting Type:** Annual/Special

Primary Security ID: 87262K105

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	Do Not Vote
2a	Elect Director Luc Bertrand	Mgmt	For	For	Do Not Vote
2b	Elect Director Stephanie Cuskley	Mgmt	For	For	Do Not Vote
2c	Elect Director Nicolas Darveau-Garneau	Mgmt	For	For	Do Not Vote
2d	Elect Director Tamara Finch	Mgmt	For	For	Do Not Vote
2e	Elect Director Moe Kermani	Mgmt	For	For	Do Not Vote
2f	Elect Director William Linton	Mgmt	For	For	Do Not Vote
2g	Elect Director John McKenzie	Mgmt	For	For	Do Not Vote

TMX Group Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2h	Elect Director Monique Mercier	Mgmt	For	For	Do Not Vote
2i	Elect Director Michael Ptasznik	Mgmt	For	For	Do Not Vote
2j	Elect Director Peter Rockandel	Mgmt	For	For	Do Not Vote
2k	Elect Director Claude Tessier	Mgmt	For	For	Do Not Vote
2l	Elect Director Ava Yaskiel	Mgmt	For	For	Do Not Vote
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	Do Not Vote
4	Approve Omnibus Equity Incentive Plan	Mgmt	For	For	Do Not Vote

Enbridge Inc.

Meeting Date: 05/06/2026 **Country:** Canada **Ticker:** ENB
Record Date: 03/09/2026 **Meeting Type:** Annual
Primary Security ID: 29250N105

Shares Voted: 4,635

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director M.M. (Mike) Ashar	Mgmt	For	For	For
1.2	Elect Director Gaurdie E. Banister	Mgmt	For	For	For
1.3	Elect Director Susan M. Cunningham	Mgmt	For	For	For
1.4	Elect Director Gregory L. Ebel	Mgmt	For	For	For
1.5	Elect Director Jason B. Few	Mgmt	For	For	For
1.6	Elect Director Douglas L. Foshee	Mgmt	For	For	For
1.7	Elect Director Theresa B.Y. Jang	Mgmt	For	For	For
1.8	Elect Director Teresa S. Madden	Mgmt	For	For	For
1.9	Elect Director Manjit Minhas	Mgmt	For	For	For
1.10	Elect Director Stephen S. Poloz	Mgmt	For	For	For
1.11	Elect Director S. Jane Rowe	Mgmt	For	For	For
1.12	Elect Director Steven W. Williams	Mgmt	For	For	For

Enbridge Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Re-approve Shareholder Rights Plan	Mgmt	For	For	For

Intact Financial Corporation

Meeting Date: 05/06/2026 **Country:** Canada **Ticker:** IFC

Record Date: 03/13/2026 **Meeting Type:** Annual

Primary Security ID: 45823T106

Shares Voted: 1,538

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles Brindamour	Mgmt	For	For	For
1.2	Elect Director Thomas E. Flynn	Mgmt	For	For	For
1.3	Elect Director Michael Katchen	Mgmt	For	For	For
1.4	Elect Director Stephani E. Kingsmill	Mgmt	For	For	For
1.5	Elect Director Jane E. Kinney	Mgmt	For	For	For
1.6	Elect Director Robert G. Leary	Mgmt	For	For	For
1.7	Elect Director T. Michael Miller	Mgmt	For	For	For
1.8	Elect Director Sylvie Paquette	Mgmt	For	For	For
1.9	Elect Director Stuart J. Russell	Mgmt	For	For	For
1.10	Elect Director Indira V. Samarasekera	Mgmt	For	For	For
1.11	Elect Director Frederick Singer	Mgmt	For	For	For
1.12	Elect Director Carolyn A. Wilkins	Mgmt	For	For	For
1.13	Elect Director William L. Young	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Re-approve Shareholder Rights Plan	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Nutrien Ltd.

Meeting Date: 05/06/2026 **Country:** Canada **Ticker:** NTR
Record Date: 03/18/2026 **Meeting Type:** Annual
Primary Security ID: 67077M108

Shares Voted: 2,742

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Christopher M. Burley	Mgmt	For	For	For
1.2	Elect Director Maura J. Clark	Mgmt	For	For	For
1.3	Elect Director Russell K. Girling	Mgmt	For	For	For
1.4	Elect Director Michael J. Hennigan	Mgmt	For	For	For
1.5	Elect Director Miranda C. Hubbs	Mgmt	For	For	For
1.6	Elect Director Raj S. Kushwaha	Mgmt	For	For	For
1.7	Elect Director Consuelo E. Madere	Mgmt	For	For	For
1.8	Elect Director Keith G. Martell	Mgmt	For	For	For
1.9	Elect Director Aaron W. Regent	Mgmt	For	For	For
1.10	Elect Director Ken A. Seitz	Mgmt	For	For	For
1.11	Elect Director Nelson L. C. Silva	Mgmt	For	For	For
1.12	Elect Director Carolyn M. Tastad	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Sun Life Financial Inc.

Meeting Date: 05/06/2026 **Country:** Canada **Ticker:** SLF
Record Date: 03/13/2026 **Meeting Type:** Annual/Special
Primary Security ID: 866796105

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Deepak Chopra	Mgmt	For	For	Do Not Vote
1.2	Elect Director Stephanie L. Coyles	Mgmt	For	For	Do Not Vote
1.3	Elect Director Patrick P. F. Cronin	Mgmt	For	For	Do Not Vote
1.4	Elect Director Ashok K. Gupta	Mgmt	For	For	Do Not Vote

Sun Life Financial Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director David H. Y. Ho	Mgmt	For	For	Do Not Vote
1.6	Elect Director Laurie G. Hylton	Mgmt	For	For	Do Not Vote
1.7	Elect Director Stacey A. Madge	Mgmt	For	For	Do Not Vote
1.8	Elect Director Helen M. Mallovy Hicks	Mgmt	For	For	Do Not Vote
1.9	Elect Director Marcia Moffat	Mgmt	For	For	Do Not Vote
1.10	Elect Director Marie-Lucie Morin	Mgmt	For	For	Do Not Vote
1.11	Elect Director Joseph M. Natale	Mgmt	For	For	Do Not Vote
1.12	Elect Director Scott F. Powers	Mgmt	For	For	Do Not Vote
1.13	Elect Director Kevin D. Strain	Mgmt	For	For	Do Not Vote
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	Do Not Vote
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	Do Not Vote
4	Amend Stock Option Plan	Mgmt	For	For	Do Not Vote

Canadian Natural Resources Limited

Meeting Date: 05/07/2026 **Country:** Canada **Ticker:** CNQ

Record Date: 03/18/2026 **Meeting Type:** Annual

Primary Security ID: 136385101

Shares Voted: 7,954

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Shelley A.M. Brown	Mgmt	For	For	For
1.2	Elect Director M. Elizabeth Cannon	Mgmt	For	For	For
1.3	Elect Director N. Murray Edwards	Mgmt	For	For	For
1.4	Elect Director Christopher L. Fong	Mgmt	For	For	For
1.5	Elect Director Gordon D. Giffin	Mgmt	For	For	For
1.6	Elect Director Christine M. Healy	Mgmt	For	For	For
1.7	Elect Director Grant E. Isaac	Mgmt	For	For	For

Canadian Natural Resources Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director Steve W. Laut	Mgmt	For	For	For
1.9	Elect Director Frank J. McKenna	Mgmt	For	For	For
1.10	Elect Director Scott G. Stauth	Mgmt	For	For	For
1.11	Elect Director David A. Tuer	Mgmt	For	For	For
1.12	Elect Director Annette M. Verschuren	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Audit Committee to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Fortis Inc.

Meeting Date: 05/07/2026 **Country:** Canada **Ticker:** FTS

Record Date: 03/20/2026 **Meeting Type:** Annual

Primary Security ID: 349553107

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Pierre J. Blouin	Mgmt	For	For	Do Not Vote
1.2	Elect Director Lawrence T. Borgard	Mgmt	For	For	Do Not Vote
1.3	Elect Director Maura J. Clark	Mgmt	For	For	Do Not Vote
1.4	Elect Director Margarita K. Dilley	Mgmt	For	For	Do Not Vote
1.5	Elect Director Julie A. Dobson	Mgmt	For	For	Do Not Vote
1.6	Elect Director Lisa L. Durocher	Mgmt	For	For	Do Not Vote
1.7	Elect Director Mary C. Hemmingsen	Mgmt	For	For	Do Not Vote
1.8	Elect Director David G. Hutchens	Mgmt	For	For	Do Not Vote
1.9	Elect Director Gregory E. Knight	Mgmt	For	For	Do Not Vote
1.10	Elect Director Gianna M. Manes	Mgmt	For	For	Do Not Vote
1.11	Elect Director Donald R. Marchand	Mgmt	For	For	Do Not Vote

Fortis Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.12	Elect Director Jo Mark Zurel	Mgmt	For	For	Do Not Vote
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	Do Not Vote
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	Do Not Vote

iA Financial Corporation Inc.

Meeting Date: 05/07/2026 **Country:** Canada **Ticker:** IAG

Record Date: 03/10/2026 **Meeting Type:** Annual

Primary Security ID: 45075E104

Shares Voted: 1,058

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Yousry Bissada	Mgmt	For	For	For
1.2	Elect Director William F. Chinery	Mgmt	For	For	For
1.3	Elect Director Martin Gagnon	Mgmt	For	For	For
1.4	Elect Director Alka Gautam	Mgmt	For	For	For
1.5	Elect Director Emma K. Griffin	Mgmt	For	For	For
1.6	Elect Director Kenneth F. Kroner	Mgmt	For	For	For
1.7	Elect Director Ginette Maille	Mgmt	For	For	For
1.8	Elect Director Jacques Martin	Mgmt	For	For	For
1.9	Elect Director Johanne Papillon	Mgmt	For	For	For
1.10	Elect Director Marc Poulin	Mgmt	For	For	For
1.11	Elect Director Suzanne Rancourt	Mgmt	For	For	For
1.12	Elect Director Denis Ricard	Mgmt	For	For	For
1.13	Elect Director Ouma Sananikone	Mgmt	For	For	For
1.14	Elect Director Rebecca Schechter	Mgmt	For	For	For
1.15	Elect Director Ludwig W. Willisch	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			

iA Financial Corporation Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Against	Against
5	SP 2: Advisory Vote on Environmental Policies	SH	Against	Against	Against
6	SP 3: Incorporate Environmental and Climate Change Competencies into Directors' Evaluation Grid	SH	Against	Against	Against

TC Energy Corporation

Meeting Date: 05/07/2026 **Country:** Canada **Ticker:** TRP

Record Date: 03/20/2026 **Meeting Type:** Annual

Primary Security ID: 87807B107

Shares Voted: 3,850

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scott Bonham	Mgmt	For	For	For
1.2	Elect Director Cheryl F. Campbell	Mgmt	For	For	For
1.3	Elect Director Michael R. Culbert	Mgmt	For	For	For
1.4	Elect Director William D. Johnson	Mgmt	For	For	For
1.5	Elect Director Susan C. Jones	Mgmt	For	For	For
1.6	Elect Director John E. Lowe	Mgmt	For	For	For
1.7	Elect Director Dawn Madahbee Leach	Mgmt	For	For	For
1.8	Elect Director François L. Poirier	Mgmt	For	For	For
1.9	Elect Director Una Power	Mgmt	For	For	For
1.10	Elect Director Mary Pat Salomone	Mgmt	For	For	For
1.11	Elect Director Siim A. Vanaselja	Mgmt	For	For	For
1.12	Elect Director Thierry Vandal	Mgmt	For	For	For
1.13	Elect Director Dheeraj "D" Verma	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

WSP Global Inc.

Meeting Date: 05/07/2026 **Country:** Canada **Ticker:** WSP
Record Date: 03/20/2026 **Meeting Type:** Annual
Primary Security ID: 92938W202

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Christopher Cole	Mgmt	For	For	Do Not Vote
1.2	Elect Director Martine Ferland	Mgmt	For	For	Do Not Vote
1.3	Elect Director Eric Lamarre	Mgmt	For	For	Do Not Vote
1.4	Elect Director Alexandre L'Heureux	Mgmt	For	For	Do Not Vote
1.5	Elect Director Suzanne Rancourt	Mgmt	For	For	Do Not Vote
1.6	Elect Director Linda Smith-Galipeau	Mgmt	For	For	Do Not Vote
1.7	Elect Director Pascale Sourisse	Mgmt	For	For	Do Not Vote
1.8	Elect Director Macky Tall	Mgmt	For	For	Do Not Vote
1.9	Elect Director Claude Tessier	Mgmt	For	For	Do Not Vote
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	Do Not Vote
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	Do Not Vote

Pembina Pipeline Corporation

Meeting Date: 05/08/2026 **Country:** Canada **Ticker:** PPL
Record Date: 03/19/2026 **Meeting Type:** Annual
Primary Security ID: 706327103

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director J. Scott Burrows	Mgmt	For	For	Do Not Vote
1.2	Elect Director Cynthia Carroll	Mgmt	For	For	Do Not Vote
1.3	Elect Director Alister Cowan	Mgmt	For	For	Do Not Vote

Pembina Pipeline Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Ana Dutra	Mgmt	For	For	Do Not Vote
1.5	Elect Director Maureen E. Howe	Mgmt	For	For	Do Not Vote
1.6	Elect Director David M.B. LeGresley	Mgmt	For	For	Do Not Vote
1.7	Elect Director Andy J. Mah	Mgmt	For	For	Do Not Vote
1.8	Elect Director Leslie A. O'Donoghue	Mgmt	For	For	Do Not Vote
1.9	Elect Director Bruce D. Rubin	Mgmt	For	For	Do Not Vote
1.10	Elect Director Henry W. Sykes	Mgmt	For	For	Do Not Vote
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	Do Not Vote
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	Do Not Vote

TELUS Corporation

Meeting Date: 05/08/2026 **Country:** Canada **Ticker:** T

Record Date: 03/09/2026 **Meeting Type:** Annual

Primary Security ID: 87971M103

Shares Voted: 19,689

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Raymond T. Chan	Mgmt	For	For	For
1.2	Elect Director Hazel Claxton	Mgmt	For	For	For
1.3	Elect Director Lisa de Wilde	Mgmt	For	For	For
1.4	Elect Director Victor Dodig	Mgmt	For	For	For
1.5	Elect Director Darren Entwistle	Mgmt	For	For	For
1.6	Elect Director Martha Hall Findlay	Mgmt	For	For	For
1.7	Elect Director Thomas E. Flynn	Mgmt	For	For	For
1.8	Elect Director Mary Jo Haddad	Mgmt	For	For	For
1.9	Elect Director Christine Magee	Mgmt	For	For	For
1.10	Elect Director John Manley	Mgmt	For	For	For
1.11	Elect Director David Mowat	Mgmt	For	For	For
1.12	Elect Director Marc Parent	Mgmt	For	For	For

TELUS Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.13	Elect Director Denise Pickett	Mgmt	For	For	For
1.14	Elect Director W. Sean Willy	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Amend Restricted Share Unit Plan	Mgmt	For	For	For

Wheaton Precious Metals Corp.

Meeting Date: 05/08/2026 **Country:** Canada **Ticker:** WPM
Record Date: 03/13/2026 **Meeting Type:** Annual/Special
Primary Security ID: 962879102

Shares Voted: 850

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director George L. Brack	Mgmt	For	For	For
1b	Elect Director Jaimie Donovan	Mgmt	For	For	For
1c	Elect Director Chantal Gosselin	Mgmt	For	For	For
1d	Elect Director Haytham Hodaly	Mgmt	For	For	For
1e	Elect Director Jeane Hull	Mgmt	For	For	For
1f	Elect Director Glenn Ives	Mgmt	For	For	For
1g	Elect Director Charles A. Jeannes	Mgmt	For	For	For
1h	Elect Director Marilyn Schonberner	Mgmt	For	For	For
1i	Elect Director Randy V. J. Smallwood	Mgmt	For	For	For
1j	Elect Director Srinivasan Venkatakrishnan	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Finning International Inc.

Meeting Date: 05/12/2026 **Country:** Canada **Ticker:** FTT
Record Date: 03/20/2026 **Meeting Type:** Annual
Primary Security ID: 318071404

Finning International Inc.

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert Atkinson	Mgmt	For	For	Do Not Vote
1.2	Elect Director Mary Lou Kelley	Mgmt	For	For	Do Not Vote
1.3	Elect Director Andres Kuhlmann	Mgmt	For	For	Do Not Vote
1.4	Elect Director Kevin Parkes	Mgmt	For	For	Do Not Vote
1.5	Elect Director Michael Putnam	Mgmt	For	For	Do Not Vote
1.6	Elect Director John Rhind	Mgmt	For	For	Do Not Vote
1.7	Elect Director Charles Ruigrok	Mgmt	For	For	Do Not Vote
1.8	Elect Director Edward Seraphim	Mgmt	For	For	Do Not Vote
1.9	Elect Director Manjit Sharma	Mgmt	For	For	Do Not Vote
1.10	Elect Director Nancy Tower	Mgmt	For	For	Do Not Vote
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	Do Not Vote
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	Do Not Vote

Franco-Nevada Corporation

Meeting Date: 05/12/2026 **Country:** Canada **Ticker:** FNV

Record Date: 03/17/2026 **Meeting Type:** Annual/Special

Primary Security ID: 351858105

Shares Voted: 1,220

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tom Albanese	Mgmt	For	For	For
1.2	Elect Director Paul Brink	Mgmt	For	For	For
1.3	Elect Director Hugo Dryland	Mgmt	For	For	For
1.4	Elect Director Derek W. Evans	Mgmt	For	For	For
1.5	Elect Director Catharine Farrow	Mgmt	For	For	For
1.6	Elect Director Maureen Jensen	Mgmt	For	For	For
1.7	Elect Director Jennifer Maki	Mgmt	For	For	For

Franco-Nevada Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director Daniel Malchuk	Mgmt	For	For	For
1.9	Elect Director Jacques Perron	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Loblaw Companies Limited

Meeting Date: 05/12/2026 **Country:** Canada **Ticker:** L

Record Date: 03/16/2026 **Meeting Type:** Annual

Primary Security ID: 539481101

Shares Voted: 3,120

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scott B. Bonham	Mgmt	For	For	For
1.2	Elect Director Shelley G. Broader	Mgmt	For	For	For
1.3	Elect Director Christie J.B. Clark	Mgmt	For	For	For
1.4	Elect Director Daniel Debow	Mgmt	For	For	For
1.5	Elect Director William A. Downe	Mgmt	For	For	For
1.6	Elect Director Janice Fukakusa	Mgmt	For	For	For
1.7	Elect Director M. Marianne Harris	Mgmt	For	For	For
1.8	Elect Director Kevin Holt	Mgmt	For	For	For
1.9	Elect Director Claudia Kotchka	Mgmt	For	For	For
1.10	Elect Director Rima Qureshi	Mgmt	For	For	For
1.11	Elect Director Sarah Raiss	Mgmt	For	For	For
1.12	Elect Director Galen G. Weston	Mgmt	For	For	For
1.13	Elect Director Cornell Wright	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposal	Mgmt			

Loblaw Companies Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Disclose Company's Progress Toward Ending Property Controls	SH	Against	Against	Against

Altius Minerals Corporation

Meeting Date: 05/13/2026 **Country:** Canada **Ticker:** ALS
Record Date: 03/24/2026 **Meeting Type:** Annual/Special
Primary Security ID: 020936100

Shares Voted: 8,561

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Nicole Adshead-Bell	Mgmt	For	For	For
1B	Elect Director Teresa Conway	Mgmt	For	For	For
1C	Elect Director Brian Dalton	Mgmt	For	For	For
1D	Elect Director Anna El-Erian	Mgmt	For	For	For
1E	Elect Director Andre Gaumond	Mgmt	For	For	For
1F	Elect Director Roger Lace	Mgmt	For	For	For
1G	Elect Director Fred Mifflin	Mgmt	For	For	For
1H	Elect Director Jamie Strauss	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Re-approve Omnibus Long-Term Incentive Plan	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Power Corporation of Canada

Meeting Date: 05/13/2026 **Country:** Canada **Ticker:** POW
Record Date: 03/18/2026 **Meeting Type:** Annual
Primary Security ID: 739239101

Shares Voted: 6,963

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Participating Preferred and Subordinate Voting Shares	Mgmt			
1.1	Elect Director Marcel R. Coutu	Mgmt	For	For	For

Power Corporation of Canada

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Andre Desmarais	Mgmt	For	For	For
1.3	Elect Director Paul Desmarais, Jr.	Mgmt	For	For	For
1.4	Elect Director Gary A. Doer	Mgmt	For	For	For
1.5	Elect Director Segolene Gallienne-Frere	Mgmt	For	For	For
1.6	Elect Director Anthony R. Graham	Mgmt	For	For	For
1.7	Elect Director Sharon MacLeod	Mgmt	For	For	For
1.8	Elect Director Paula B. Madoff	Mgmt	For	For	For
1.9	Elect Director Isabelle Marcoux	Mgmt	For	For	For
1.10	Elect Director R. Jeffrey Orr	Mgmt	For	For	For
1.11	Elect Director James O'Sullivan	Mgmt	For	For	For
1.12	Elect Director T. Timothy Ryan, Jr.	Mgmt	For	For	For
1.13	Elect Director Siim A. Vanaselja	Mgmt	For	For	For
1.14	Elect Director Elizabeth D. Wilson	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Against	Against
5	SP 2: Advisory Vote on Environmental Policies	SH	Against	Against	Against

Manulife Financial Corporation

Meeting Date: 05/14/2026 **Country:** Canada **Ticker:** MFC

Record Date: 03/16/2026 **Meeting Type:** Annual

Primary Security ID: 56501R106

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nicole S. Arnaboldi	Mgmt	For	For	Do Not Vote
1.2	Elect Director Guy L.T. Bainbridge	Mgmt	For	For	Do Not Vote
1.3	Elect Director Nancy J. Carroll	Mgmt	For	For	Do Not Vote

Manulife Financial Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Julie E. Dickson	Mgmt	For	For	Do Not Vote
1.5	Elect Director J. Michael Durland	Mgmt	For	For	Do Not Vote
1.6	Elect Director Donald P. Kanak	Mgmt	For	For	Do Not Vote
1.7	Elect Director Donald R. Lindsay	Mgmt	For	For	Do Not Vote
1.8	Elect Director Anna Manning	Mgmt	For	For	Do Not Vote
1.9	Elect Director John S. Montalbano	Mgmt	For	For	Do Not Vote
1.10	Elect Director May Tan	Mgmt	For	For	Do Not Vote
1.11	Elect Director Leagh E. Turner	Mgmt	For	For	Do Not Vote
1.12	Elect Director Philip J. Witherington	Mgmt	For	For	Do Not Vote
1.13	Elect Director John W. P-K. Wong	Mgmt	For	For	Do Not Vote
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	Do Not Vote
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	Do Not Vote

ONEX Corporation

Meeting Date: 05/14/2026 **Country:** Canada **Ticker:** ONEX
Record Date: 03/30/2026 **Meeting Type:** Annual
Primary Security ID: 68272K103

Shares Voted: 3,729

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Lisa Carnoy	Mgmt	For	For	For
1B	Elect Director Jay A. Cohen	Mgmt	For	For	For
1C	Elect Director Mitchell Goldhar	Mgmt	For	For	For
1D	Elect Director Ewout R. Heersink	Mgmt	For	For	For
1E	Elect Director Robert M. Le Blanc	Mgmt	For	For	For
1F	Elect Director Sarabjit S. Marwah	Mgmt	For	For	For
1G	Elect Director Robert J. Shanfield	Mgmt	For	For	For
1H	Elect Director Sara Wechter	Mgmt	For	For	For

ONEX Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1I	Elect Director Beth Wilkinson	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Constellation Software Inc.

Meeting Date: 05/15/2026 **Country:** Canada **Ticker:** CSU
Record Date: 04/02/2026 **Meeting Type:** Annual
Primary Security ID: 21037X100

Shares Voted: 48

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jamal Baksh	Mgmt	For	For	For
1.2	Elect Director John Billowits	Mgmt	For	For	For
1.3	Elect Director Lawrence Cunningham	Mgmt	For	For	For
1.4	Elect Director Claire Kennedy	Mgmt	For	For	For
1.5	Elect Director Robert Kittel	Mgmt	For	For	For
1.6	Elect Director Mark Miller	Mgmt	For	For	For
1.7	Elect Director Donna Parr	Mgmt	For	For	For
1.8	Elect Director Andrew Pastor	Mgmt	For	For	For
1.9	Elect Director Laurie Schultz	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Waste Connections, Inc.

Meeting Date: 05/15/2026 **Country:** Canada **Ticker:** WCN
Record Date: 03/20/2026 **Meeting Type:** Annual
Primary Security ID: 94106B101

Waste Connections, Inc.

Shares Voted: 1,187

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Daniel L. Florness	Mgmt	For	For	For
1b	Elect Director Edward E. "Ned" Guillet	Mgmt	For	For	For
1c	Elect Director Michael W. Harlan	Mgmt	For	For	For
1d	Elect Director Elise L. Jordan	Mgmt	For	For	For
1e	Elect Director Cherylyn Harley LeBon	Mgmt	For	For	For
1f	Elect Director Susan "Sue" Lee	Mgmt	For	For	For
1g	Elect Director Ronald J. Mittelstaedt	Mgmt	For	For	For
1h	Elect Director Carl D. Sparks	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Approve Grant Thornton LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

Northland Power Inc.

Meeting Date: 05/20/2026 **Country:** Canada **Ticker:** NPI

Record Date: 04/06/2026 **Meeting Type:** Annual

Primary Security ID: 666511100

Shares Voted: 13,255

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director Doyle Beneby	Mgmt	For	For	For
2	Elect Director Sebastien Clerc	Mgmt	For	For	For
3	Elect Director Lisa Colnett	Mgmt	For	For	For
4	Elect Director Kevin Glass	Mgmt	For	For	For
5	Elect Director Keith Halbert	Mgmt	For	For	For
6	Elect Director Christine Healy	Mgmt	For	For	For
7	Elect Director Helen Mallovy Hicks	Mgmt	For	For	For
8	Elect Director Bahir Manios	Mgmt	For	For	For
9	Elect Director Ian Pearce	Mgmt	For	For	For
10	Elect Director Eckhardt Ruemmler	Mgmt	For	For	For

Northland Power Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
11	Elect Director Ellen Smith	Mgmt	For	For	For
12	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
13	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

BRP Inc.

Meeting Date: 05/28/2026 **Country:** Canada **Ticker:** DOO

Record Date: 04/16/2026 **Meeting Type:** Annual

Primary Security ID: 05577W200

Shares Voted: 1,168

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Subordinate Voting and Multiple Voting Shares	Mgmt			
1.1	Elect Director Elaine Beaudoin	Mgmt	For	For	For
1.2	Elect Director Pierre Beaudoin	Mgmt	For	For	For
1.3	Elect Director Joshua Bekenstein	Mgmt	For	For	For
1.4	Elect Director Charles Bombardier	Mgmt	For	For	For
1.5	Elect Director Ernesto M. Hernandez	Mgmt	For	For	For
1.6	Elect Director Katherine Kountze	Mgmt	For	For	For
1.7	Elect Director Denis Le Vot	Mgmt	For	For	For
1.8	Elect Director Nicholas Nomicos	Mgmt	For	For	For
1.9	Elect Director Edward Philip	Mgmt	For	For	For
1.10	Elect Director Michael Ross	Mgmt	For	For	For
1.11	Elect Director Barbara Samardzich	Mgmt	For	For	For
1.12	Elect Director Hildegard Maria Wortmann	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

RioCan Real Estate Investment Trust

Meeting Date: 06/02/2026 **Country:** Canada **Ticker:** REI.UN
Record Date: 04/17/2026 **Meeting Type:** Annual
Primary Security ID: 766910103

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Trustee Janice Fukakusa	Mgmt	For	For	Do Not Vote
1.2	Elect Trustee Jonathan Gitlin	Mgmt	For	For	Do Not Vote
1.3	Elect Trustee Marie-Josee Lamothe	Mgmt	For	For	Do Not Vote
1.4	Elect Trustee Dale H. Lastman	Mgmt	For	For	Do Not Vote
1.5	Elect Trustee Jane Marshall	Mgmt	For	For	Do Not Vote
1.6	Elect Trustee Guy Metcalfe	Mgmt	For	For	Do Not Vote
1.7	Elect Trustee Edward Sonshine	Mgmt	For	For	Do Not Vote
1.8	Elect Trustee Siim A. Vanaselja	Mgmt	For	For	Do Not Vote
1.9	Elect Trustee Charles M. Winograd	Mgmt	For	For	Do Not Vote
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Trustees to Fix Their Remuneration	Mgmt	For	For	Do Not Vote
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	Do Not Vote

Restaurant Brands International Inc.

Meeting Date: 06/03/2026 **Country:** Canada **Ticker:** QSR
Record Date: 04/08/2026 **Meeting Type:** Annual
Primary Security ID: 76131D103

Shares Voted: 2,911

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alexandre Behring	Mgmt	For	For	For
1.2	Elect Director Maximilien de Limburg Stirum	Mgmt	For	For	For
1.3	Elect Director J. Patrick Doyle	Mgmt	For	For	For
1.4	Elect Director Cristina Farjallat	Mgmt	For	For	For

Restaurant Brands International Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Ali Hedayat	Mgmt	For	For	For
1.6	Elect Director Marc Lemann	Mgmt	For	For	For
1.7	Elect Director Jason Melbourne	Mgmt	For	For	For
1.8	Elect Director Daniel S. Schwartz	Mgmt	For	For	For
1.9	Elect Director Marcia Smith	Mgmt	For	For	For
1.10	Elect Director Thecla Sweeney	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

Tourmaline Oil Corp.

Meeting Date: 06/03/2026 **Country:** Canada **Ticker:** TOU

Record Date: 04/17/2026 **Meeting Type:** Annual

Primary Security ID: 89156V106

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael L. Rose	Mgmt	For	For	Do Not Vote
1b	Elect Director Brian G. Robinson	Mgmt	For	For	Do Not Vote
1c	Elect Director Jill T. Angevine	Mgmt	For	For	Do Not Vote
1d	Elect Director William D. Armstrong	Mgmt	For	For	Do Not Vote
1e	Elect Director Lee A. Baker	Mgmt	For	For	Do Not Vote
1f	Elect Director Christopher E. Lee	Mgmt	For	For	Do Not Vote
1g	Elect Director Andrew B. MacDonald	Mgmt	For	For	Do Not Vote
1h	Elect Director Lucy M. Miller	Mgmt	For	For	Do Not Vote
1i	Elect Director Travis J. Toews	Mgmt	For	For	Do Not Vote
1j	Elect Director Janet L. Weiss	Mgmt	For	For	Do Not Vote
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	Do Not Vote

Tourmaline Oil Corp.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Re-approve Stock Option Plan	Mgmt	For	For	Do Not Vote
4	Approve Restricted Share Unit Award Plan	Mgmt	For	For	Do Not Vote

Granite Real Estate Investment Trust

Meeting Date: 06/04/2026 **Country:** Canada **Ticker:** GRT.UN
Record Date: 04/09/2026 **Meeting Type:** Annual
Primary Security ID: 387437205

Shares Voted: 1,675

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Trustee Robert D. Brouwer	Mgmt	For	For	For
1b	Elect Trustee Amber Choudhry	Mgmt	For	For	For
1c	Elect Trustee Remco Daal	Mgmt	For	For	For
1d	Elect Trustee Kevan Gorrie	Mgmt	For	For	For
1e	Elect Trustee Fern Grodner	Mgmt	For	For	For
1f	Elect Trustee Jonathan Kelly	Mgmt	For	For	For
1g	Elect Trustee Kelly Marshall	Mgmt	For	For	For
1h	Elect Trustee Al Mawani	Mgmt	For	For	For
1i	Elect Trustee Emily Pang	Mgmt	For	For	For
1j	Elect Trustee Jennifer Warren	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Hydro One Limited

Meeting Date: 06/09/2026 **Country:** Canada **Ticker:** H
Record Date: 04/27/2026 **Meeting Type:** Annual
Primary Security ID: 448811208

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Perrin Beatty	Mgmt	For	For	Do Not Vote
1B	Elect Director David Hay	Mgmt	For	For	Do Not Vote

Hydro One Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1C	Elect Director Debbie Hutton	Mgmt	For	For	Do Not Vote
1D	Elect Director Stacey Mowbray	Mgmt	For	For	Do Not Vote
1E	Elect Director Mark Podlasly	Mgmt	For	For	Do Not Vote
1F	Elect Director Michael Rencheck	Mgmt	For	For	Do Not Vote
1G	Elect Director Melissa Sonberg	Mgmt	For	For	Do Not Vote
1H	Elect Director Brian Vaasjo	Mgmt	For	For	Do Not Vote
1I	Elect Director Susan Wolburgh Jenah	Mgmt	For	For	Do Not Vote
1J	Elect Director Megan Telford	Mgmt	For	For	Do Not Vote
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	Do Not Vote
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	Do Not Vote

Thomson Reuters Corporation

Meeting Date: 06/10/2026 **Country:** Canada **Ticker:** TRI

Record Date: 04/13/2026 **Meeting Type:** Annual

Primary Security ID: 884903881

Shares Voted: 1,426

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David Thomson	Mgmt	For	For	For
1.2	Elect Director Steve Hasker	Mgmt	For	For	For
1.3	Elect Director Kirk E. Arnold	Mgmt	For	For	For
1.4	Elect Director LaVerne Council	Mgmt	For	For	For
1.5	Elect Director Michael Friisdahl	Mgmt	For	For	For
1.6	Elect Director Michael Medline	Mgmt	For	For	For
1.7	Elect Director Deanna Oppenheimer	Mgmt	For	For	For
1.8	Elect Director Simon Paris	Mgmt	For	For	For
1.9	Elect Director Kim M. Rivera	Mgmt	For	For	For
1.10	Elect Director Paul Sagan	Mgmt	For	For	For
1.11	Elect Director Barry Salzberg	Mgmt	For	For	For

Thomson Reuters Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.12	Elect Director Liz Hilton Segel	Mgmt	For	For	For
1.13	Elect Director Peter J. Thomson	Mgmt	For	For	For
1.14	Elect Director Beth Wilson	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposal	Mgmt			
4	SP 1: Human Rights Risk Assessment	SH	Against	Against	Against

Shopify Inc.

Meeting Date: 06/16/2026 **Country:** Canada **Ticker:** SHOP

Record Date: 04/20/2026 **Meeting Type:** Annual

Primary Security ID: 82509L107

Shares Voted: 2,162

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Class A Subordinate Voting and Class B Multiple Voting Shares	Mgmt			
1A	Elect Director Tobias Lutke	Mgmt	For	For	For
1B	Elect Director Joseph (Joe) Natale	Mgmt	For	For	For
1C	Elect Director Lulu Cheng Meservey	Mgmt	For	For	For
1D	Elect Director Jeanne DeWitt Grosser	Mgmt	For	For	For
1E	Elect Director David Heinemeier Hansson	Mgmt	For	For	For
1F	Elect Director Jeremy Levine	Mgmt	For	For	For
1G	Elect Director Prashanth Mahendra-Rajah	Mgmt	For	For	For
1H	Elect Director Kevin Scott	Mgmt	For	For	For
1I	Elect Director Toby Shannan	Mgmt	For	For	For
1J	Elect Director Fidji Simo	Mgmt	For	For	For

Shopify Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposal	Mgmt			
4	Adopt a Policy on Responsible Use of Artificial Intelligence ("AI") in the Company's Business and Operations	SH	Against	Against	Against

Westshore Terminals Investment Corporation

Meeting Date: 06/16/2026 **Country:** Canada **Ticker:** WTE

Record Date: 05/04/2026 **Meeting Type:** Annual

Primary Security ID: 96145A200

Shares Voted: 7,871

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director M. Dallas H. Ross	Mgmt	For	For	For
1.2	Elect Director H. Clark Hollands	Mgmt	For	For	For
1.3	Elect Director Nick Desmarais	Mgmt	For	For	For
1.4	Elect Director Steve Akazawa	Mgmt	For	For	For
1.5	Elect Director Dianne Watts	Mgmt	For	For	For
1.6	Elect Director Glenn Dudar	Mgmt	For	For	For
1.7	Elect Director Dirk Lever	Mgmt	For	For	For
1.8	Elect Director David Schellenberg	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

VOTE SUMMARY REPORT

REPORTING PERIOD: 07/01/2025 to 06/30/2026 | LOCATION(S): ALL LOCATIONS | INSTITUTION ACCOUNT(S): GLOBAL EDUCATION TRUST FOUNDATION - CEM

ATS Corporation

Meeting Date: 08/07/2025 **Country:** Canada **Ticker:** ATS
Record Date: 06/16/2025 **Meeting Type:** Annual
Primary Security ID: 00217Y104

Shares Voted: 9,340

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Avik Dey	Mgmt	For	For	For
1.2	Elect Director Joanne S. Ferstman	Mgmt	For	For	For
1.3	Elect Director Kirsten Lange	Mgmt	For	For	For
1.4	Elect Director Michael E. Martino	Mgmt	For	For	For
1.5	Elect Director Sharon C. Pel	Mgmt	For	For	For
1.6	Elect Director Daniel A. Pryor	Mgmt	For	For	For
1.7	Elect Director Philip B. Whitehead	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Alimentation Couche-Tard Inc.

Meeting Date: 09/03/2025 **Country:** Canada **Ticker:** ATD
Record Date: 07/09/2025 **Meeting Type:** Annual
Primary Security ID: 01626P148

Shares Voted: 11,160

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
2.1	Elect Director Alain Bouchard	Mgmt	For	For	For
2.2	Elect Director Louis Vachon	Mgmt	For	For	For
2.3	Elect Director Jean Bernier	Mgmt	For	For	For
2.4	Elect Director Karinne Bouchard	Mgmt	For	For	For

Alimentation Couche-Tard Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2.5	Elect Director Eric Boyko	Mgmt	For	For	For
2.6	Elect Director Marie-Eve D'Amours	Mgmt	For	For	For
2.7	Elect Director Janice L. Fields	Mgmt	For	For	For
2.8	Elect Director Eric Fortin	Mgmt	For	For	For
2.9	Elect Director Richard Fortin	Mgmt	For	For	For
2.10	Elect Director Stephen J. Harper	Mgmt	For	For	For
2.11	Elect Director Melanie Kau	Mgmt	For	For	For
2.12	Elect Director Marie-Josee Lamothe	Mgmt	For	For	For
2.13	Elect Director Monique F. Leroux	Mgmt	For	For	For
2.14	Elect Director Alex Miller	Mgmt	For	For	For
2.15	Elect Director Real Plourde	Mgmt	For	For	For
2.16	Elect Director Louis Tetu	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Establish Formal Action Plan on Minimizing All Forms of Operations Waste	SH	Against	Against	Against
5	SP 2: Disclose Languages Mastered by Employees	SH	Against	Against	Against
6	SP 3: Disclose Language Mastered by Executives	SH	Against	Against	Against
7	SP 4: Advisory Vote on Environmental Policies	SH	Against	Against	Against
8	SP 5: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	Against	Against
9	SP 6: Disclose an Emissions Reduction Strategy	SH	Against	Against	Against

The Procter & Gamble Company

Meeting Date: 10/14/2025 **Country:** USA **Ticker:** PG

Record Date: 08/15/2025 **Meeting Type:** Annual

Primary Security ID: 742718109

The Procter & Gamble Company

Shares Voted: 30

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director B. Marc Allen	Mgmt	For	For	For
1b	Elect Director Craig Arnold	Mgmt	For	For	For
1c	Elect Director Brett Biggs	Mgmt	For	For	For
1d	Elect Director Sheila Bonini	Mgmt	For	For	For
1e	Elect Director Amy L. Chang	Mgmt	For	For	For
1f	Elect Director Shailesh Jejurikar	Mgmt	For	For	For
1g	Elect Director Joseph Jimenez	Mgmt	For	For	For
1h	Elect Director Christopher Kempczinski	Mgmt	For	For	For
1i	Elect Director Debra L. Lee	Mgmt	For	For	For
1j	Elect Director Christine M. McCarthy	Mgmt	For	For	For
1k	Elect Director Ashley McEvoy	Mgmt	For	For	For
1l	Elect Director Jon R. Moeller	Mgmt	For	For	For
1m	Elect Director Robert J. Portman	Mgmt	For	For	For
1n	Elect Director Rajesh Subramaniam	Mgmt	For	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For	For
5	Report on Efforts to Reduce Plastic Use	SH	Against	Against	Against

Medtronic plc

Meeting Date: 10/16/2025 **Country:** Ireland **Ticker:** MDT

Record Date: 08/22/2025 **Meeting Type:** Annual

Primary Security ID: G5960L103

Shares Voted: 48

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Craig Arnold	Mgmt	For	For	For
1b	Elect Director Scott C. Donnelly	Mgmt	For	For	For

Medtronic plc

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Lidia L. Fonseca	Mgmt	For	For	For
1d	Elect Director John P. Groetelaars	Mgmt	For	For	For
1e	Elect Director Randall J. Hogan, III	Mgmt	For	For	For
1f	Elect Director William R. Jellison	Mgmt	For	For	For
1g	Elect Director Joon S. Lee	Mgmt	For	For	For
1h	Elect Director Gregory P. Lewis	Mgmt	For	For	For
1i	Elect Director Kevin E. Lofton	Mgmt	For	For	For
1j	Elect Director Geoffrey S. Martha	Mgmt	For	For	For
1k	Elect Director Elizabeth G. Nabel	Mgmt	For	For	For
1l	Elect Director Kendall J. Powell	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors and Authorize Board to fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Renew the Board's Authority to Issue Shares Under Irish Law	Mgmt	For	For	For
5	Renew the Board's Authority to Opt-Out of Statutory Pre-Emptions Rights Under Irish Law	Mgmt	For	For	For
6	Authorize Overseas Market Purchases of Ordinary Shares	Mgmt	For	For	For
7	Amend Articles of Association Re: Article 177	Mgmt	For	For	For
8	Approve Reduction in Capital and Creation of Distributable Reserves Under Irish Law	Mgmt	For	For	For
9	Amend Advance Notice for Shareholder Proposals/Nominations	Mgmt	For	For	For

Oracle Corporation

Meeting Date: 11/18/2025 **Country:** USA **Ticker:** ORCL

Record Date: 09/19/2025 **Meeting Type:** Annual

Primary Security ID: 68389X105

Oracle Corporation

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Awo Ablo	Mgmt	For	For	Do Not Vote
1.2	Elect Director Jeffrey S. Berg	Mgmt	For	For	Do Not Vote
1.3	Elect Director Michael J. Boskin	Mgmt	For	For	Do Not Vote
1.4	Elect Director Safra A. Catz	Mgmt	For	For	Do Not Vote
1.5	Elect Director Bruce R. Chizen	Mgmt	For	For	Do Not Vote
1.6	Elect Director George H. Conrades	Mgmt	For	For	Do Not Vote
1.7	Elect Director Lawrence J. Ellison	Mgmt	For	For	Do Not Vote
1.8	Elect Director Rona A. Fairhead	Mgmt	For	For	Do Not Vote
1.9	Elect Director Jeffrey O. Henley	Mgmt	For	For	Do Not Vote
1.10	Elect Director Clayton M. Magouyrk	Mgmt	For	For	Do Not Vote
1.11	Elect Director Charles W. Moorman	Mgmt	For	For	Do Not Vote
1.12	Elect Director Naomi O. Seligman	Mgmt	For	For	Do Not Vote
1.13	Elect Director Michael D. Sicilia	Mgmt	For	For	Do Not Vote
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	Do Not Vote
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	Do Not Vote

Microsoft Corporation

Meeting Date: 12/05/2025 **Country:** USA **Ticker:** MSFT

Record Date: 09/30/2025 **Meeting Type:** Annual

Primary Security ID: 594918104

Shares Voted: 42

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Reid G. Hoffman	Mgmt	For	For	For
1b	Elect Director Hugh F. Johnston	Mgmt	For	For	For

Microsoft Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Teri L. List	Mgmt	For	For	For
1d	Elect Director Catherine MacGregor	Mgmt	For	For	For
1e	Elect Director Mark A. L. Mason	Mgmt	For	For	For
1f	Elect Director Satya Nadella	Mgmt	For	For	For
1g	Elect Director Sandra E. Peterson	Mgmt	For	For	For
1h	Elect Director Penny S. Pritzker	Mgmt	For	For	For
1i	Elect Director John David Rainey	Mgmt	For	For	For
1j	Elect Director Charles W. Scharf	Mgmt	For	For	For
1k	Elect Director John W. Stanton	Mgmt	For	For	For
1l	Elect Director Emma N. Walmsley	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For	For
4	Approve Omnibus Stock Plan	Mgmt	For	For	For
5	Report on Risks of Microsoft's ESP being Utilized for Censorship of Legitimate Speech	SH	Against	Against	Against
6	Report on Risks of Censorship in Generative Artificial Intelligence	SH	Against	Against	Against
7	Report on AI Data Usage Oversight	SH	Against	Against	Against
8	Report on Risks of Operating in Countries with Significant Human Rights Concerns	SH	Against	Against	For
9	Human Rights Risk Assessment	SH	Against	Against	For
10	Report on Risks of Using Artificial Intelligence and Machine Learning Tools for Oil and Gas Development and Production	SH	Against	Against	Against

Open Text Corporation

Meeting Date: 12/09/2025 **Country:** Canada **Ticker:** OTEX

Record Date: 10/28/2025 **Meeting Type:** Annual

Primary Security ID: 683715106

Open Text Corporation

Shares Voted: 6,807

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director P. Thomas Jenkins	Mgmt	For	For	For
1.2	Elect Director Randy Fowlie	Mgmt	For	For	For
1.3	Elect Director David Fraser	Mgmt	For	For	For
1.4	Elect Director John Hastings	Mgmt	For	For	For
1.5	Elect Director Robert Hau	Mgmt	For	For	For
1.6	Elect Director Goldy Hyder	Mgmt	For	For	For
1.7	Elect Director Kristen Ludgate	Mgmt	For	For	For
1.8	Elect Director Fletcher Previn	Mgmt	For	For	For
1.9	Elect Director Annette Rippert	Mgmt	For	For	For
1.10	Elect Director George Schindler	Mgmt	For	For	For
1.11	Elect Director Margaret Stuart	Mgmt	For	For	For
1.12	Elect Director Deborah Weinstein	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Re-approve Shareholder Rights Plan	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Teck Resources Limited

Meeting Date: 12/09/2025 **Country:** Canada **Ticker:** TECK.B

Record Date: 10/20/2025 **Meeting Type:** Special

Primary Security ID: 878742204

Shares Voted: 6,094

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Class A Common and Class B Subordinate Voting Shares	Mgmt			
1	Approve Arrangement Agreement with Anglo American plc	Mgmt	For	For	For

Costco Wholesale Corporation

Meeting Date: 01/15/2026 **Country:** USA **Ticker:** COST
Record Date: 11/07/2025 **Meeting Type:** Annual
Primary Security ID: 22160K105

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Susan L. Decker	Mgmt	For	For	Do Not Vote
1b	Elect Director Kenneth D. Denman	Mgmt	For	For	Do Not Vote
1c	Elect Director Helena B. Foulkes	Mgmt	For	For	Do Not Vote
1d	Elect Director Hamilton E. James	Mgmt	For	For	Do Not Vote
1e	Elect Director Sally Jewell	Mgmt	For	For	Do Not Vote
1f	Elect Director Jeffrey S. Raikes	Mgmt	For	For	Do Not Vote
1g	Elect Director Gina M. Raimondo	Mgmt	For	For	Do Not Vote
1h	Elect Director John W. Stanton	Mgmt	For	For	Do Not Vote
1i	Elect Director Ron M. Vachris	Mgmt	For	For	Do Not Vote
1j	Elect Director Mary Agnes (Maggie) Wilderotter	Mgmt	For	For	Do Not Vote
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	Do Not Vote
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	Do Not Vote
4	Assess and Report on Financial Risks and Costs of Climate Commitments	SH	Against	Against	Do Not Vote

Visa Inc.

Meeting Date: 01/27/2026 **Country:** USA **Ticker:** V
Record Date: 12/01/2025 **Meeting Type:** Annual
Primary Security ID: 92826C839

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Lloyd A. Carney	Mgmt	For	For	Do Not Vote
1b	Elect Director Kermit R. Crawford	Mgmt	For	For	Do Not Vote

Visa Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Francisco Javier Fernández-Carbajal	Mgmt	For	For	Do Not Vote
1d	Elect Director Teri L. List	Mgmt	For	For	Do Not Vote
1e	Elect Director John F. Lundgren	Mgmt	For	For	Do Not Vote
1f	Elect Director Ryan McInerney	Mgmt	For	For	Do Not Vote
1g	Elect Director Denise M. Morrison	Mgmt	For	For	Do Not Vote
1h	Elect Director Pamela Murphy	Mgmt	For	For	Do Not Vote
1i	Elect Director William Ready	Mgmt	For	For	Do Not Vote
1j	Elect Director Linda J. Rendle	Mgmt	For	For	Do Not Vote
1k	Elect Director Maynard G. Webb, Jr.	Mgmt	For	For	Do Not Vote
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	Do Not Vote
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	Do Not Vote
4	Amend Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	For	For	Do Not Vote
5	Require Independent Board Chair	SH	Against	Against	Do Not Vote
6	Provide Right to Act by Written Consent	SH	Against	Against	Do Not Vote
7	Report on AI-Driven Online Sexual Exploitation	SH	Against	Against	Do Not Vote
8	Report on the Return on Investment of the Company's Inclusion Programs	SH	Against	Against	Do Not Vote

CGI Inc.

Meeting Date: 01/28/2026 **Country:** Canada **Ticker:** GIB.A

Record Date: 12/01/2025 **Meeting Type:** Annual

Primary Security ID: 12532H104

Shares Voted: 6,201

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Francois Boulanger	Mgmt	For	For	For
1.2	Elect Director Sophie Brochu	Mgmt	For	For	For

CGI Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director George A. Cope	Mgmt	For	For	For
1.4	Elect Director Jacynthe Cote	Mgmt	For	For	For
1.5	Elect Director Julie Godin	Mgmt	For	For	For
1.6	Elect Director Serge Godin	Mgmt	For	For	For
1.7	Elect Director Gilles Labbe	Mgmt	For	For	For
1.8	Elect Director Michael B. Pedersen	Mgmt	For	For	For
1.9	Elect Director Stephen S. Poloz	Mgmt	For	For	For
1.10	Elect Director Mary G. Powell	Mgmt	For	For	For
1.11	Elect Director Alison C. Reed	Mgmt	For	For	For
1.12	Elect Director George D. Schindler	Mgmt	For	For	For
1.13	Elect Director Kathy N. Waller	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
3	SP 1: Strengthen Participation in Annual General Meetings	SH	Against	Against	Against
4	SP 2: Enhance Transparency and Shareholder Dialogue in a Multiple Voting Shares Context	SH	Against	Against	Against
5	SP 3: Adjust Governance Practices in Light of the Risks Related to Trade Tensions with the United States	SH	Against	Against	Against
6	SP 4: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	Against	Against

Emerson Electric Co.

Meeting Date: 02/03/2026 **Country:** USA **Ticker:** EMR

Record Date: 11/25/2025 **Meeting Type:** Annual

Primary Security ID: 291011104

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Martin S. Craighead	Mgmt	For	For	Do Not Vote

Emerson Electric Co.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Gloria A. Flach	Mgmt	For	For	Do Not Vote
1c	Elect Director Matthew S. Levatich	Mgmt	For	For	Do Not Vote
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	Do Not Vote
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	Do Not Vote
4	Declassify the Board of Directors	Mgmt	For	For	Do Not Vote

Apple Inc.

Meeting Date: 02/24/2026 **Country:** USA **Ticker:** AAPL

Record Date: 01/02/2026 **Meeting Type:** Annual

Primary Security ID: 037833100

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Wanda Austin	Mgmt	For	For	Do Not Vote
1b	Elect Director Tim Cook	Mgmt	For	For	Do Not Vote
1c	Elect Director Alex Gorsky	Mgmt	For	For	Do Not Vote
1d	Elect Director Andrea Jung	Mgmt	For	For	Do Not Vote
1e	Elect Director Art Levinson	Mgmt	For	For	Do Not Vote
1f	Elect Director Monica Lozano	Mgmt	For	For	Do Not Vote
1g	Elect Director Ron Sugar	Mgmt	For	For	Do Not Vote
1h	Elect Director Sue Wagner	Mgmt	For	For	Do Not Vote
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	Do Not Vote
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	Do Not Vote
4	Amend Non-Employee Director Omnibus Stock Plan	Mgmt	For	For	Do Not Vote
5	Report on Risks Related to Operations in China	SH	Against	Against	Do Not Vote

Colliers International Group Inc.

Meeting Date: 03/31/2026 **Country:** Canada **Ticker:** CIGI
Record Date: 02/27/2026 **Meeting Type:** Annual/Special
Primary Security ID: 194693107

Shares Voted: 4,253

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director John (Jack) P. Curtin, Jr.	Mgmt	For	For	For
1B	Elect Director P. Jane Gavan	Mgmt	For	For	For
1C	Elect Director Stephen J. Harper	Mgmt	For	For	For
1D	Elect Director Jay S. Hennick	Mgmt	For	For	For
1E	Elect Director Katherine M. Lee	Mgmt	For	For	For
1F	Elect Director Poonam Puri	Mgmt	For	For	For
1G	Elect Director Benjamin F. Stein	Mgmt	For	For	For
1H	Elect Director John M. Sullivan	Mgmt	For	For	For
1I	Elect Director L. Frederick Sutherland	Mgmt	For	For	For
1J	Elect Director Edward Waitzer	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Amend Stock Option Plan	Mgmt	For	For	For

FirstService Corporation

Meeting Date: 04/01/2026 **Country:** Canada **Ticker:** FSV
Record Date: 02/27/2026 **Meeting Type:** Annual/Special
Primary Security ID: 33767E202

Shares Voted: 3,200

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Yousry Bissada	Mgmt	For	For	For
1B	Elect Director Elizabeth Carducci	Mgmt	For	For	For
1C	Elect Director Steve H. Grimshaw	Mgmt	For	For	For
1D	Elect Director Jay S. Hennick	Mgmt	For	For	For

FirstService Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1E	Elect Director D. Scott Patterson	Mgmt	For	For	For
1F	Elect Director Frederick F. Reichheld	Mgmt	For	For	For
1G	Elect Director Joan Eloise Sproul	Mgmt	For	For	For
1H	Elect Director Erin J. Wallace	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Amend Stock Option Plan	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Royal Bank of Canada

Meeting Date: 04/09/2026 **Country:** Canada **Ticker:** RY

Record Date: 02/10/2026 **Meeting Type:** Annual

Primary Security ID: 780087102

Shares Voted: 10,404

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mirko Bibic	Mgmt	For	For	For
1.2	Elect Director Andrew A. Chisholm	Mgmt	For	For	For
1.3	Elect Director Jacynthe Côté	Mgmt	For	For	For
1.4	Elect Director Toos N. Daruvala	Mgmt	For	For	For
1.5	Elect Director Cynthia Devine	Mgmt	For	For	For
1.6	Elect Director Roberta L. Jamieson	Mgmt	For	For	For
1.7	Elect Director David McKay	Mgmt	For	For	For
1.8	Elect Director Amanda Norton	Mgmt	For	For	For
1.9	Elect Director Barry Perry	Mgmt	For	For	For
1.10	Elect Director Maryann Turcke	Mgmt	For	For	For
1.11	Elect Director Thierry Vandal	Mgmt	For	For	For
1.12	Elect Director Frank Vettese	Mgmt	For	For	For
1.13	Elect Director Jeffery Yabuki	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For

Royal Bank of Canada

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
1	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Against	Against
2	SP 2: Increase Youth Representation in the Bank's Governing Bodies	SH	Against	Against	Against
3	SP 3: Adopt Performance-Aligned Compensation Policy	SH	Against	Against	Against
4	SP 4: Adopt New Skill Diversification Policy	SH	Against	Against	Against
5	SP 5: Establish a Permanent Advisory Committee on the Systemic Impact of the Bank's Decisions	SH	Against	Against	Against
6	SP 6: Report on Forced Labor and Child Labor in Lending Portfolios	SH	Against	Against	Against
7	SP 7: Report on AI-Use in High-Level Decision-Making, Risk Assessment and Loan Grants	SH	Against	Against	Against
8	SP 8: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Against	Against
9	SP 9: Advisory Vote on Environmental Policies	SH	Against	Against	Against
10	SP 10: Report on Loans Made by the Bank in Support of the Circular Economy	SH	Against	Against	Against
11	SP 11: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	Against	Against

The Bank of Nova Scotia

Meeting Date: 04/14/2026 **Country:** Canada **Ticker:** BNS

Record Date: 02/17/2026 **Meeting Type:** Annual/Special

Primary Security ID: 064149107

Shares Voted: 101

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nora A. Aufreiter	Mgmt	For	For	For

The Bank of Nova Scotia

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Guillermo E. Babatz	Mgmt	For	For	For
1.3	Elect Director W. Dave Dowrich	Mgmt	For	For	For
1.4	Elect Director Antonio Garza	Mgmt	For	For	For
1.5	Elect Director Michael B. Medline	Mgmt	For	For	For
1.6	Elect Director Lynn K. Patterson	Mgmt	For	For	For
1.7	Elect Director Una M. Power	Mgmt	For	For	For
1.8	Elect Director Aaron W. Regent	Mgmt	For	For	For
1.9	Elect Director Sandra J. Stuart	Mgmt	For	For	For
1.10	Elect Director L. Scott Thomson	Mgmt	For	For	For
1.11	Elect Director Steven C. Van Wyk	Mgmt	For	For	For
1.12	Elect Director Benita M. Warmbold	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Approve Remuneration of Directors	Mgmt	For	For	For
4	Amend Bylaw Re: Administrative Amendments to By-law No. 1	Mgmt	For	For	For
5	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
6	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Against	Against
7	SP 2: Increase Youth Representation in the Bank's Governing Bodies	SH	Against	Against	Against
8	SP 3: Adopt Performance-Aligned Compensation Policy	SH	Against	Against	Against
9	SP 4: Adopt New Skill Diversification Policy	SH	Against	Against	Against
10	SP 5: Establish a Permanent Advisory Committee on the Systemic Impact of the Bank's Decisions	SH	Against	Against	Against
11	SP 6: Report on AI-Use in High-Level Decision-Making, Risk Assessment and Loan Grants	SH	Against	Against	Against

The Bank of Nova Scotia

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
12	SP 7: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Against	Against
13	SP 8: Advisory Vote on Environmental Policies	SH	Against	Against	Against

Bank of Montreal

Meeting Date: 04/15/2026 **Country:** Canada **Ticker:** BMO

Record Date: 02/17/2026 **Meeting Type:** Annual

Primary Security ID: 063671101

Shares Voted: 5,689

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director George A. Cope	Mgmt	For	For	For
1.2	Elect Director Janice M. Babiak	Mgmt	For	For	For
1.3	Elect Director Craig W. Broderick	Mgmt	For	For	For
1.4	Elect Director Tammy L. Brown	Mgmt	For	For	For
1.5	Elect Director Hazel Claxton	Mgmt	For	For	For
1.6	Elect Director Diane L. Cooper	Mgmt	For	For	For
1.7	Elect Director Stephen Dent	Mgmt	For	For	For
1.8	Elect Director Martin S. Eichenbaum	Mgmt	For	For	For
1.9	Elect Director David E. Harquail	Mgmt	For	For	For
1.10	Elect Director Eric R. La Flèche	Mgmt	For	For	For
1.11	Elect Director Brian McManus	Mgmt	For	For	For
1.12	Elect Director Lorraine Mitchelmore	Mgmt	For	For	For
1.13	Elect Director Madhu Ranganathan	Mgmt	For	For	For
1.14	Elect Director Darryl White	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
1	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Against	Against

Bank of Montreal

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	SP 2: Increase Youth Representation in the Bank's Governing Bodies	SH	Against	Against	Against
3	SP 3: Adopt Performance-Aligned Compensation Policy	SH	Against	Against	Against
4	SP 4: Adopt New Skill Diversification Policy	SH	Against	Against	Against
5	SP 5: Establish a Permanent Advisory Committee on the Systemic Impact of the Bank's Decisions	SH	Against	Against	Against
6	SP 6: Report on AI-Use in High-Level Decision-Making, Risk Assessment and Loan Grants	SH	Against	Against	Against
7	SP 7: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Against	Against
8	SP 8: Advisory Vote on Environmental Policies	SH	Against	Against	Against

The Toronto-Dominion Bank

Meeting Date: 04/16/2026 **Country:** Canada **Ticker:** TD

Record Date: 02/17/2026 **Meeting Type:** Annual

Primary Security ID: 891160509

Shares Voted: 13,689

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ayman Antoun	Mgmt	For	For	For
1.2	Elect Director Ana Arsov	Mgmt	For	For	For
1.3	Elect Director Cherie L. Brant	Mgmt	For	For	For
1.4	Elect Director Raymond Chun	Mgmt	For	For	For
1.5	Elect Director Elio R. Luongo	Mgmt	For	For	For
1.6	Elect Director John B. MacIntyre	Mgmt	For	For	For
1.7	Elect Director Keith G. Martell	Mgmt	For	For	For
1.8	Elect Director Nathalie M. Palladitcheff	Mgmt	For	For	For
1.9	Elect Director Frank J. Pearn	Mgmt	For	For	For
1.10	Elect Director S. Jane Rowe	Mgmt	For	For	For
1.11	Elect Director Nancy G. Tower	Mgmt	For	For	For

The Toronto-Dominion Bank

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.12	Elect Director Ajay K. Virmani	Mgmt	For	For	For
1.13	Elect Director Mary A. Winston	Mgmt	For	For	For
1.14	Elect Director Paul C. Wirth	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Amend Stock Option Plan Re: Increase Number of Shares	Mgmt	For	For	For
5	Amend Stock Option Plan Re: Shareholder Approval Requirement	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
1	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Against	Against
2	SP 2: Increase Youth Representation in the Bank's Governing Bodies	SH	Against	Against	Against
3	SP 3: Adopt Performance-Aligned Compensation Policy	SH	Against	Against	Against
4	SP 4: Adopt New Skill Diversification Policy	SH	Against	Against	Against
5	SP 5: Establish a Permanent Advisory Committee on the Systemic Impact of the Bank's Decisions	SH	Against	Against	Against
6	SP 6: Report on Forced Labor and Child Labor in Lending Portfolios	SH	Against	Against	Against
7	SP 7: Report on AI-Use in High-Level Decision-Making, Risk Assessment and Loan Grants	SH	Against	Against	Against
8	SP 8: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	Against	Against
9	SP 9: Advisory Vote on Environmental Policies	SH	Against	Against	Against

PrairieSky Royalty Ltd.

Meeting Date: 04/20/2026 **Country:** Canada **Ticker:** PSK

Record Date: 03/02/2026 **Meeting Type:** Annual

Primary Security ID: 739721108

PrairieSky Royalty Ltd.

Shares Voted: 32,938

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Margaret A. McKenzie	Mgmt	For	For	For
1b	Elect Director Anna M. Alderson	Mgmt	For	For	For
1c	Elect Director Ian C. Dundas	Mgmt	For	For	For
1d	Elect Director Anuroop S. Duggal	Mgmt	For	For	For
1e	Elect Director P. Jane Gavan	Mgmt	For	For	For
1f	Elect Director Glenn A. McNamara	Mgmt	For	For	For
1g	Elect Director Andrew M. Phillips	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

The Sherwin-Williams Company

Meeting Date: 04/22/2026 **Country:** USA **Ticker:** SHW

Record Date: 02/25/2026 **Meeting Type:** Annual

Primary Security ID: 824348106

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Kerrii B. Anderson	Mgmt	For	For	Do Not Vote
1b	Elect Director Jeff M. Fettig	Mgmt	For	For	Do Not Vote
1c	Elect Director Robert J. Gamgort	Mgmt	For	For	Do Not Vote
1d	Elect Director Heidi G. Petz	Mgmt	For	For	Do Not Vote
1e	Elect Director Aaron M. Powell	Mgmt	For	For	Do Not Vote
1f	Elect Director Marta R. Stewart	Mgmt	For	For	Do Not Vote
1g	Elect Director Michael H. Thaman	Mgmt	For	For	Do Not Vote
1h	Elect Director Matthew Thornton, III	Mgmt	For	For	Do Not Vote

The Sherwin-Williams Company

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Thomas L. Williams	Mgmt	For	For	Do Not Vote
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	Do Not Vote
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	Do Not Vote
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 25%	Mgmt	For	For	Do Not Vote
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 10%	SH	Against	Against	Do Not Vote

West Fraser Timber Co. Ltd.

Meeting Date: 04/22/2026 **Country:** Canada **Ticker:** WFG

Record Date: 02/27/2026 **Meeting Type:** Annual/Special

Primary Security ID: 952845105

Shares Voted: 6,584

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Eleven	Mgmt	For	For	For
2.1	Elect Director Henry H. (Hank) Ketcham	Mgmt	For	For	For
2.2	Elect Director Doyle N. Beneby	Mgmt	For	For	For
2.3	Elect Director Eric L. Butler	Mgmt	For	For	For
2.4	Elect Director Reid E. Carter	Mgmt	For	For	For
2.5	Elect Director John N. Floren	Mgmt	For	For	For
2.6	Elect Director Ellis Ketcham Johnson	Mgmt	For	For	For
2.7	Elect Director Brian G. Kenning	Mgmt	For	For	For
2.8	Elect Director Marian Lawson	Mgmt	For	For	For
2.9	Elect Director Sean P. McLaren	Mgmt	For	For	For
2.10	Elect Director Colleen M. McMorrow	Mgmt	For	For	For
2.11	Elect Director Gillian D. Winckler	Mgmt	For	For	For
3	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

West Fraser Timber Co. Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
5	Approve Shareholder Rights Plan	Mgmt	For	For	For

Johnson & Johnson

Meeting Date: 04/23/2026 **Country:** USA **Ticker:** JNJ

Record Date: 02/24/2026 **Meeting Type:** Annual

Primary Security ID: 478160104

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mary C. Beckerle	Mgmt	For	For	Do Not Vote
1b	Elect Director Jennifer A. Doudna	Mgmt	For	For	Do Not Vote
1c	Elect Director Joaquin Duato	Mgmt	For	For	Do Not Vote
1d	Elect Director Marillyn A. Hewson	Mgmt	For	For	Do Not Vote
1e	Elect Director Paula A. Johnson	Mgmt	For	For	Do Not Vote
1f	Elect Director Hubert Joly	Mgmt	For	For	Do Not Vote
1g	Elect Director Mark B. McClellan	Mgmt	For	For	Do Not Vote
1h	Elect Director John G. Morikis	Mgmt	For	For	Do Not Vote
1i	Elect Director Daniel E. Pinto	Mgmt	For	For	Do Not Vote
1j	Elect Director Mark A. Weinberger	Mgmt	For	For	Do Not Vote
1k	Elect Director Nadja Y. West	Mgmt	For	For	Do Not Vote
1l	Elect Director Eugene A. Woods	Mgmt	For	For	Do Not Vote
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	Do Not Vote
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	Do Not Vote
4	Require Independent Board Chair	SH	Against	Against	Do Not Vote

Teck Resources Limited

Meeting Date: 04/23/2026 **Country:** Canada **Ticker:** TECK.B
Record Date: 03/02/2026 **Meeting Type:** Annual
Primary Security ID: 878742204

Shares Voted: 5,411

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Class A Common and Class B Subordinate Voting Shares	Mgmt			
1.1	Elect Director Arnoud J. Balhuizen	Mgmt	For	For	For
1.2	Elect Director James K. Gowans	Mgmt	For	For	For
1.3	Elect Director Norman B. Keevil, III	Mgmt	For	For	For
1.4	Elect Director Catherine E. McLeod-Seltzer	Mgmt	For	For	For
1.5	Elect Director Sheila A. Murray	Mgmt	For	For	For
1.6	Elect Director Una M. Power	Mgmt	For	For	For
1.7	Elect Director Jonathan H. Price	Mgmt	For	For	For
1.8	Elect Director Paul G. Schiodtz	Mgmt	For	For	For
1.9	Elect Director Timothy R. Snider	Mgmt	For	For	For
1.10	Elect Director Sarah A. Strunk	Mgmt	For	For	For
1.11	Elect Director Yu Yamato	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Thomson Reuters Corporation

Meeting Date: 04/28/2026 **Country:** Canada **Ticker:** TRI
Record Date: 03/06/2026 **Meeting Type:** Special
Primary Security ID: 884903808

Shares Voted: 3,381

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Return of Capital and Share Consolidation	Mgmt	For	For	For

ARC Resources Ltd.

Meeting Date: 04/29/2026 **Country:** Canada **Ticker:** ARX
Record Date: 03/13/2026 **Meeting Type:** Annual
Primary Security ID: 00208D408

Shares Voted: 29,247

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Harold N. Kvisle	Mgmt	For	For	For
1.2	Elect Director Carol T. Banducci	Mgmt	For	For	For
1.3	Elect Director David R. Collyer	Mgmt	For	For	For
1.4	Elect Director Hugh H. Connett	Mgmt	For	For	For
1.5	Elect Director Michael R. Culbert	Mgmt	For	For	For
1.6	Elect Director Denise S. Man	Mgmt	For	For	For
1.7	Elect Director Michael G. McAllister	Mgmt	For	For	For
1.8	Elect Director Marty L. Proctor	Mgmt	For	For	For
1.9	Elect Director M. Jacqueline Sheppard	Mgmt	For	For	For
1.10	Elect Director Leontine van Leeuwen-Atkins	Mgmt	For	For	For
1.11	Elect Director Jonathan A. Wright	Mgmt	For	For	For
1.12	Elect Director Terry M. Anderson	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Canadian Pacific Kansas City Limited

Meeting Date: 04/29/2026 **Country:** Canada **Ticker:** CP
Record Date: 03/09/2026 **Meeting Type:** Annual
Primary Security ID: 13646K108

Shares Voted: 8,423

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
2	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Canadian Pacific Kansas City Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Management Advisory Vote on Climate Change	Mgmt	For	For	For
4.1	Elect Director John Baird	Mgmt	For	For	For
4.2	Elect Director Isabelle Courville	Mgmt	For	For	For
4.3	Elect Director Keith E. Creel	Mgmt	For	For	For
4.4	Elect Director Antonio Garza	Mgmt	For	For	For
4.5	Elect Director Arturo Gutiérrez Hernández	Mgmt	For	For	For
4.6	Elect Director Edward Hamberger	Mgmt	For	For	For
4.7	Elect Director Janet Kennedy	Mgmt	For	For	For
4.8	Elect Director Henry Maier	Mgmt	For	For	For
4.9	Elect Director Marc Parent	Mgmt	For	For	For
4.10	Elect Director Matthew Paull	Mgmt	For	For	For
4.11	Elect Director Jane Peverett	Mgmt	For	For	For
4.12	Elect Director Andrea Robertson	Mgmt	For	For	For
4.13	Elect Director Katharine Stevenson	Mgmt	For	For	For
4.14	Elect Director Gordon Trafton	Mgmt	For	For	For

Toromont Industries Ltd.

Meeting Date: 04/29/2026 **Country:** Canada **Ticker:** TIH
Record Date: 03/20/2026 **Meeting Type:** Annual
Primary Security ID: 891102105

Shares Voted: 5,152

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter J. Blake	Mgmt	For	For	For
1.2	Elect Director Benjamin (Ben) D. Cherniavsky	Mgmt	For	For	For
1.3	Elect Director Cathryn E. Cranston	Mgmt	For	For	For
1.4	Elect Director Paramita Das	Mgmt	For	For	For
1.5	Elect Director Sharon L. Hodgson	Mgmt	For	For	For
1.6	Elect Director Ave G. Lethbridge	Mgmt	For	For	For
1.7	Elect Director Michael S.H. McMillan	Mgmt	For	For	For

Toromont Industries Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director Frederick (Fred) J. Mifflin	Mgmt	For	For	For
1.9	Elect Director Katherine A. Rethy	Mgmt	For	For	For
1.10	Elect Director Richard G. Roy	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Canadian National Railway Company

Meeting Date: 05/01/2026 **Country:** Canada **Ticker:** CNR

Record Date: 03/06/2026 **Meeting Type:** Annual

Primary Security ID: 136375102

Shares Voted: 5,521

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Shauneen Bruder	Mgmt	For	For	For
1.2	Elect Director Jo-ann dePass Olsovsky	Mgmt	For	For	For
1.3	Elect Director David Freeman	Mgmt	For	For	For
1.4	Elect Director Denise Gray	Mgmt	For	For	For
1.5	Elect Director Justin M. Howell	Mgmt	For	For	For
1.6	Elect Director Susan C. Jones	Mgmt	For	For	For
1.7	Elect Director Robert Knight	Mgmt	For	For	For
1.8	Elect Director Michel Letellier	Mgmt	For	For	For
1.9	Elect Director Al Monaco	Mgmt	For	For	For
1.10	Elect Director Madeleine Paquin	Mgmt	For	For	For
1.11	Elect Director Tracy Robinson	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Management Advisory Vote on Climate Change	Mgmt	For	For	For

Enbridge Inc.

Meeting Date: 05/06/2026 **Country:** Canada **Ticker:** ENB
Record Date: 03/09/2026 **Meeting Type:** Annual
Primary Security ID: 29250N105

Shares Voted: 11,525

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director M.M. (Mike) Ashar	Mgmt	For	For	For
1.2	Elect Director Gaurdie E. Banister	Mgmt	For	For	For
1.3	Elect Director Susan M. Cunningham	Mgmt	For	For	For
1.4	Elect Director Gregory L. Ebel	Mgmt	For	For	For
1.5	Elect Director Jason B. Few	Mgmt	For	For	For
1.6	Elect Director Douglas L. Foshee	Mgmt	For	For	For
1.7	Elect Director Theresa B.Y. Jang	Mgmt	For	For	For
1.8	Elect Director Teresa S. Madden	Mgmt	For	For	For
1.9	Elect Director Manjit Minhas	Mgmt	For	For	For
1.10	Elect Director Stephen S. Poloz	Mgmt	For	For	For
1.11	Elect Director S. Jane Rowe	Mgmt	For	For	For
1.12	Elect Director Steven W. Williams	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Re-approve Shareholder Rights Plan	Mgmt	For	For	For

Intact Financial Corporation

Meeting Date: 05/06/2026 **Country:** Canada **Ticker:** IFC
Record Date: 03/13/2026 **Meeting Type:** Annual
Primary Security ID: 45823T106

Shares Voted: 3,832

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles Brindamour	Mgmt	For	For	For

Intact Financial Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Thomas E. Flynn	Mgmt	For	For	For
1.3	Elect Director Michael Katchen	Mgmt	For	For	For
1.4	Elect Director Stephani E. Kingsmill	Mgmt	For	For	For
1.5	Elect Director Jane E. Kinney	Mgmt	For	For	For
1.6	Elect Director Robert G. Leary	Mgmt	For	For	For
1.7	Elect Director T. Michael Miller	Mgmt	For	For	For
1.8	Elect Director Sylvie Paquette	Mgmt	For	For	For
1.9	Elect Director Stuart J. Russell	Mgmt	For	For	For
1.10	Elect Director Indira V. Samarasekera	Mgmt	For	For	For
1.11	Elect Director Frederick Singer	Mgmt	For	For	For
1.12	Elect Director Carolyn A. Wilkins	Mgmt	For	For	For
1.13	Elect Director William L. Young	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Re-approve Shareholder Rights Plan	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Nutrien Ltd.

Meeting Date: 05/06/2026 **Country:** Canada **Ticker:** NTR
Record Date: 03/18/2026 **Meeting Type:** Annual
Primary Security ID: 67077M108

Shares Voted: 6,759

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Christopher M. Burley	Mgmt	For	For	For
1.2	Elect Director Maura J. Clark	Mgmt	For	For	For
1.3	Elect Director Russell K. Girling	Mgmt	For	For	For
1.4	Elect Director Michael J. Hennigan	Mgmt	For	For	For
1.5	Elect Director Miranda C. Hubbs	Mgmt	For	For	For
1.6	Elect Director Raj S. Kushwaha	Mgmt	For	For	For
1.7	Elect Director Consuelo E. Madere	Mgmt	For	For	For

Nutrien Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director Keith G. Martell	Mgmt	For	For	For
1.9	Elect Director Aaron W. Regent	Mgmt	For	For	For
1.10	Elect Director Ken A. Seitz	Mgmt	For	For	For
1.11	Elect Director Nelson L. C. Silva	Mgmt	For	For	For
1.12	Elect Director Carolyn M. Tastad	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Public Storage

Meeting Date: 05/06/2026 **Country:** USA **Ticker:** PSA

Record Date: 03/02/2026 **Meeting Type:** Annual

Primary Security ID: 74460D109

Shares Voted: 21

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Shankh S. Mitra	Mgmt	For	For	For
1b	Elect Director H. Thomas Boyle	Mgmt	For	For	For
1c	Elect Director Tamara Hughes Gustavson	Mgmt	For	For	For
1d	Elect Director Ronald L. Havner, Jr.	Mgmt	For	For	For
1e	Elect Director Maria R. Hawthorne	Mgmt	For	For	For
1f	Elect Director Rebecca Owen	Mgmt	For	For	For
1g	Elect Director Luke Petherbridge	Mgmt	For	For	For
1h	Elect Director Kristy M. Pipes	Mgmt	For	For	For
1i	Elect Director Avedick B. Poladian	Mgmt	For	For	For
1j	Elect Director Tariq M. Shaukat	Mgmt	For	For	For
1k	Elect Director Ronald P. Spogli	Mgmt	For	For	For
1l	Elect Director Paul S. Williams	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

Stryker Corporation

Meeting Date: 05/06/2026 **Country:** USA **Ticker:** SYK
Record Date: 03/09/2026 **Meeting Type:** Annual
Primary Security ID: 863667101

Shares Voted: 15

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Mary K. Brainerd	Mgmt	For	For	For
1b	Elect Director Giovanni Caforio	Mgmt	For	For	For
1c	Elect Director Kevin A. Lobo	Mgmt	For	For	For
1d	Elect Director Emmanuel P. Maceda	Mgmt	For	For	For
1e	Elect Director Sherilyn S. McCoy	Mgmt	For	For	For
1f	Elect Director Rachel M. Ruggeri	Mgmt	For	For	For
1g	Elect Director Andrew K. Silvernail	Mgmt	For	For	For
1h	Elect Director Lisa M. Skeete Tatum	Mgmt	For	For	For
1i	Elect Director Ronda E. Stryker	Mgmt	For	For	For
1j	Elect Director Rajeev Suri	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

Canadian Natural Resources Limited

Meeting Date: 05/07/2026 **Country:** Canada **Ticker:** CNQ
Record Date: 03/18/2026 **Meeting Type:** Annual
Primary Security ID: 136385101

Shares Voted: 19,882

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Shelley A.M. Brown	Mgmt	For	For	For
1.2	Elect Director M. Elizabeth Cannon	Mgmt	For	For	For
1.3	Elect Director N. Murray Edwards	Mgmt	For	For	For
1.4	Elect Director Christopher L. Fong	Mgmt	For	For	For
1.5	Elect Director Gordon D. Giffin	Mgmt	For	For	For

Canadian Natural Resources Limited

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Christine M. Healy	Mgmt	For	For	For
1.7	Elect Director Grant E. Isaac	Mgmt	For	For	For
1.8	Elect Director Steve W. Laut	Mgmt	For	For	For
1.9	Elect Director Frank J. McKenna	Mgmt	For	For	For
1.10	Elect Director Scott G. Stauth	Mgmt	For	For	For
1.11	Elect Director David A. Tuer	Mgmt	For	For	For
1.12	Elect Director Annette M. Verschuren	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Audit Committee to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Fortis Inc.

Meeting Date: 05/07/2026 **Country:** Canada **Ticker:** FTS

Record Date: 03/20/2026 **Meeting Type:** Annual

Primary Security ID: 349553107

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Pierre J. Blouin	Mgmt	For	For	Do Not Vote
1.2	Elect Director Lawrence T. Borgard	Mgmt	For	For	Do Not Vote
1.3	Elect Director Maura J. Clark	Mgmt	For	For	Do Not Vote
1.4	Elect Director Margarita K. Dilley	Mgmt	For	For	Do Not Vote
1.5	Elect Director Julie A. Dobson	Mgmt	For	For	Do Not Vote
1.6	Elect Director Lisa L. Durocher	Mgmt	For	For	Do Not Vote
1.7	Elect Director Mary C. Hemmingsen	Mgmt	For	For	Do Not Vote
1.8	Elect Director David G. Hutchens	Mgmt	For	For	Do Not Vote
1.9	Elect Director Gregory E. Knight	Mgmt	For	For	Do Not Vote
1.10	Elect Director Gianna M. Manes	Mgmt	For	For	Do Not Vote

Fortis Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.11	Elect Director Donald R. Marchand	Mgmt	For	For	Do Not Vote
1.12	Elect Director Jo Mark Zurel	Mgmt	For	For	Do Not Vote
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	Do Not Vote
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	Do Not Vote

iA Financial Corporation Inc.

Meeting Date: 05/07/2026 **Country:** Canada **Ticker:** IAG

Record Date: 03/10/2026 **Meeting Type:** Annual

Primary Security ID: 45075E104

Shares Voted: 2,635

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Yousry Bissada	Mgmt	For	For	For
1.2	Elect Director William F. Chinery	Mgmt	For	For	For
1.3	Elect Director Martin Gagnon	Mgmt	For	For	For
1.4	Elect Director Alka Gautam	Mgmt	For	For	For
1.5	Elect Director Emma K. Griffin	Mgmt	For	For	For
1.6	Elect Director Kenneth F. Kroner	Mgmt	For	For	For
1.7	Elect Director Ginette Maille	Mgmt	For	For	For
1.8	Elect Director Jacques Martin	Mgmt	For	For	For
1.9	Elect Director Johanne Papillon	Mgmt	For	For	For
1.10	Elect Director Marc Poulin	Mgmt	For	For	For
1.11	Elect Director Suzanne Rancourt	Mgmt	For	For	For
1.12	Elect Director Denis Ricard	Mgmt	For	For	For
1.13	Elect Director Ouma Sananikone	Mgmt	For	For	For
1.14	Elect Director Rebecca Schechter	Mgmt	For	For	For
1.15	Elect Director Ludwig W. Willisch	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

iA Financial Corporation Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Shareholder Proposals	Mgmt			
4	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Against	Against
5	SP 2: Advisory Vote on Environmental Policies	SH	Against	Against	Against
6	SP 3: Incorporate Environmental and Climate Change Competencies into Directors' Evaluation Grid	SH	Against	Against	Against

TC Energy Corporation

Meeting Date: 05/07/2026 **Country:** Canada **Ticker:** TRP

Record Date: 03/20/2026 **Meeting Type:** Annual

Primary Security ID: 87807B107

Shares Voted: 9,567

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scott Bonham	Mgmt	For	For	For
1.2	Elect Director Cheryl F. Campbell	Mgmt	For	For	For
1.3	Elect Director Michael R. Culbert	Mgmt	For	For	For
1.4	Elect Director William D. Johnson	Mgmt	For	For	For
1.5	Elect Director Susan C. Jones	Mgmt	For	For	For
1.6	Elect Director John E. Lowe	Mgmt	For	For	For
1.7	Elect Director Dawn Madahbee Leach	Mgmt	For	For	For
1.8	Elect Director François L. Poirier	Mgmt	For	For	For
1.9	Elect Director Una Power	Mgmt	For	For	For
1.10	Elect Director Mary Pat Salomone	Mgmt	For	For	For
1.11	Elect Director Siim A. Vanaselja	Mgmt	For	For	For
1.12	Elect Director Thierry Vandal	Mgmt	For	For	For
1.13	Elect Director Dheeraj "D" Verma	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

TELUS Corporation

Meeting Date: 05/08/2026 **Country:** Canada **Ticker:** T
Record Date: 03/09/2026 **Meeting Type:** Annual
Primary Security ID: 87971M103

Shares Voted: 49,200

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Raymond T. Chan	Mgmt	For	For	For
1.2	Elect Director Hazel Claxton	Mgmt	For	For	For
1.3	Elect Director Lisa de Wilde	Mgmt	For	For	For
1.4	Elect Director Victor Dodig	Mgmt	For	For	For
1.5	Elect Director Darren Entwistle	Mgmt	For	For	For
1.6	Elect Director Martha Hall Findlay	Mgmt	For	For	For
1.7	Elect Director Thomas E. Flynn	Mgmt	For	For	For
1.8	Elect Director Mary Jo Haddad	Mgmt	For	For	For
1.9	Elect Director Christine Magee	Mgmt	For	For	For
1.10	Elect Director John Manley	Mgmt	For	For	For
1.11	Elect Director David Mowat	Mgmt	For	For	For
1.12	Elect Director Marc Parent	Mgmt	For	For	For
1.13	Elect Director Denise Pickett	Mgmt	For	For	For
1.14	Elect Director W. Sean Willy	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Amend Restricted Share Unit Plan	Mgmt	For	For	For

The Progressive Corporation

Meeting Date: 05/08/2026 **Country:** USA **Ticker:** PGR
Record Date: 03/13/2026 **Meeting Type:** Annual
Primary Security ID: 743315103

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Philip Bleser	Mgmt	For	For	Do Not Vote
1b	Elect Director Stuart B. Burgdoerfer	Mgmt	For	For	Do Not Vote

The Progressive Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1c	Elect Director Pamela J. Craig	Mgmt	For	For	Do Not Vote
1d	Elect Director Charles A. Davis	Mgmt	For	For	Do Not Vote
1e	Elect Director Roger N. Farah	Mgmt	For	For	Do Not Vote
1f	Elect Director Lawton W. Fitt	Mgmt	For	For	Do Not Vote
1g	Elect Director Susan Patricia Griffith	Mgmt	For	For	Do Not Vote
1h	Elect Director Devin C. Johnson	Mgmt	For	For	Do Not Vote
1i	Elect Director Jeffrey D. Kelly	Mgmt	For	For	Do Not Vote
1j	Elect Director Barbara R. Snyder	Mgmt	For	For	Do Not Vote
1k	Elect Director Kahina Van Dyke	Mgmt	For	For	Do Not Vote
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	Do Not Vote
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	Do Not Vote

Wheaton Precious Metals Corp.

Meeting Date: 05/08/2026 **Country:** Canada **Ticker:** WPM

Record Date: 03/13/2026 **Meeting Type:** Annual/Special

Primary Security ID: 962879102

Shares Voted: 2,117

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director George L. Brack	Mgmt	For	For	For
1b	Elect Director Jaimie Donovan	Mgmt	For	For	For
1c	Elect Director Chantal Gosselin	Mgmt	For	For	For
1d	Elect Director Haytham Hodaly	Mgmt	For	For	For
1e	Elect Director Jeane Hull	Mgmt	For	For	For
1f	Elect Director Glenn Ives	Mgmt	For	For	For
1g	Elect Director Charles A. Jeannes	Mgmt	For	For	For
1h	Elect Director Marilyn Schonberner	Mgmt	For	For	For
1i	Elect Director Randy V. J. Smallwood	Mgmt	For	For	For

Wheaton Precious Metals Corp.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1j	Elect Director Srinivasan Venkatakrishnan	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Franco-Nevada Corporation

Meeting Date: 05/12/2026 **Country:** Canada **Ticker:** FNV
Record Date: 03/17/2026 **Meeting Type:** Annual/Special
Primary Security ID: 351858105

Shares Voted: 3,039

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tom Albanese	Mgmt	For	For	For
1.2	Elect Director Paul Brink	Mgmt	For	For	For
1.3	Elect Director Hugo Dryland	Mgmt	For	For	For
1.4	Elect Director Derek W. Evans	Mgmt	For	For	For
1.5	Elect Director Catharine Farrow	Mgmt	For	For	For
1.6	Elect Director Maureen Jensen	Mgmt	For	For	For
1.7	Elect Director Jennifer Maki	Mgmt	For	For	For
1.8	Elect Director Daniel Malchuk	Mgmt	For	For	For
1.9	Elect Director Jacques Perron	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Loblaw Companies Limited

Meeting Date: 05/12/2026 **Country:** Canada **Ticker:** L
Record Date: 03/16/2026 **Meeting Type:** Annual
Primary Security ID: 539481101

Loblaw Companies Limited

Shares Voted: 7,788

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scott B. Bonham	Mgmt	For	For	For
1.2	Elect Director Shelley G. Broader	Mgmt	For	For	For
1.3	Elect Director Christie J.B. Clark	Mgmt	For	For	For
1.4	Elect Director Daniel Debow	Mgmt	For	For	For
1.5	Elect Director William A. Downe	Mgmt	For	For	For
1.6	Elect Director Janice Fukakusa	Mgmt	For	For	For
1.7	Elect Director M. Marianne Harris	Mgmt	For	For	For
1.8	Elect Director Kevin Holt	Mgmt	For	For	For
1.9	Elect Director Claudia Kotchka	Mgmt	For	For	For
1.10	Elect Director Rima Qureshi	Mgmt	For	For	For
1.11	Elect Director Sarah Raiss	Mgmt	For	For	For
1.12	Elect Director Galen G. Weston	Mgmt	For	For	For
1.13	Elect Director Cornell Wright	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposal	Mgmt			
4	Disclose Company's Progress Toward Ending Property Controls	SH	Against	Against	Against

Altius Minerals Corporation

Meeting Date: 05/13/2026 **Country:** Canada **Ticker:** ALS

Record Date: 03/24/2026 **Meeting Type:** Annual/Special

Primary Security ID: 020936100

Shares Voted: 21,327

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Nicole Adshead-Bell	Mgmt	For	For	For
1B	Elect Director Teresa Conway	Mgmt	For	For	For

Altius Minerals Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1C	Elect Director Brian Dalton	Mgmt	For	For	For
1D	Elect Director Anna El-Erian	Mgmt	For	For	For
1E	Elect Director Andre Gaumond	Mgmt	For	For	For
1F	Elect Director Roger Lace	Mgmt	For	For	For
1G	Elect Director Fred Mifflin	Mgmt	For	For	For
1H	Elect Director Jamie Strauss	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Re-approve Omnibus Long-Term Incentive Plan	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Power Corporation of Canada

Meeting Date: 05/13/2026 **Country:** Canada **Ticker:** POW

Record Date: 03/18/2026 **Meeting Type:** Annual

Primary Security ID: 739239101

Shares Voted: 17,195

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Participating Preferred and Subordinate Voting Shares	Mgmt			
1.1	Elect Director Marcel R. Coutu	Mgmt	For	For	For
1.2	Elect Director Andre Desmarais	Mgmt	For	For	For
1.3	Elect Director Paul Desmarais, Jr.	Mgmt	For	For	For
1.4	Elect Director Gary A. Doer	Mgmt	For	For	For
1.5	Elect Director Segolene Gallienne-Frere	Mgmt	For	For	For
1.6	Elect Director Anthony R. Graham	Mgmt	For	For	For
1.7	Elect Director Sharon MacLeod	Mgmt	For	For	For
1.8	Elect Director Paula B. Madoff	Mgmt	For	For	For
1.9	Elect Director Isabelle Marcoux	Mgmt	For	For	For
1.10	Elect Director R. Jeffrey Orr	Mgmt	For	For	For
1.11	Elect Director James O'Sullivan	Mgmt	For	For	For
1.12	Elect Director T. Timothy Ryan, Jr.	Mgmt	For	For	For

Power Corporation of Canada

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.13	Elect Director Siim A. Vanaselja	Mgmt	For	For	For
1.14	Elect Director Elizabeth D. Wilson	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Strengthen Shareholder Participation in Annual General Meetings (AGMs)	SH	Against	Against	Against
5	SP 2: Advisory Vote on Environmental Policies	SH	Against	Against	Against

Manulife Financial Corporation

Meeting Date: 05/14/2026 **Country:** Canada **Ticker:** MFC

Record Date: 03/16/2026 **Meeting Type:** Annual

Primary Security ID: 56501R106

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nicole S. Arnaboldi	Mgmt	For	For	Do Not Vote
1.2	Elect Director Guy L.T. Bainbridge	Mgmt	For	For	Do Not Vote
1.3	Elect Director Nancy J. Carroll	Mgmt	For	For	Do Not Vote
1.4	Elect Director Julie E. Dickson	Mgmt	For	For	Do Not Vote
1.5	Elect Director J. Michael Durland	Mgmt	For	For	Do Not Vote
1.6	Elect Director Donald P. Kanak	Mgmt	For	For	Do Not Vote
1.7	Elect Director Donald R. Lindsay	Mgmt	For	For	Do Not Vote
1.8	Elect Director Anna Manning	Mgmt	For	For	Do Not Vote
1.9	Elect Director John S. Montalbano	Mgmt	For	For	Do Not Vote
1.10	Elect Director May Tan	Mgmt	For	For	Do Not Vote
1.11	Elect Director Leagh E. Turner	Mgmt	For	For	Do Not Vote
1.12	Elect Director Philip J. Witherington	Mgmt	For	For	Do Not Vote

Manulife Financial Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.13	Elect Director John W. P-K. Wong	Mgmt	For	For	Do Not Vote
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	Do Not Vote
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	Do Not Vote

ONEX Corporation

Meeting Date: 05/14/2026 **Country:** Canada **Ticker:** ONEX
Record Date: 03/30/2026 **Meeting Type:** Annual
Primary Security ID: 68272K103

Shares Voted: 9,289

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Lisa Carnoy	Mgmt	For	For	For
1B	Elect Director Jay A. Cohen	Mgmt	For	For	For
1C	Elect Director Mitchell Goldhar	Mgmt	For	For	For
1D	Elect Director Ewout R. Heersink	Mgmt	For	For	For
1E	Elect Director Robert M. Le Blanc	Mgmt	For	For	For
1F	Elect Director Sarabjit S. Marwah	Mgmt	For	For	For
1G	Elect Director Robert J. Shanfield	Mgmt	For	For	For
1H	Elect Director Sara Wechter	Mgmt	For	For	For
1I	Elect Director Beth Wilkinson	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Constellation Software Inc.

Meeting Date: 05/15/2026 **Country:** Canada **Ticker:** CSU
Record Date: 04/02/2026 **Meeting Type:** Annual
Primary Security ID: 21037X100

Constellation Software Inc.

Shares Voted: 119

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jamal Baksh	Mgmt	For	For	For
1.2	Elect Director John Billowits	Mgmt	For	For	For
1.3	Elect Director Lawrence Cunningham	Mgmt	For	For	For
1.4	Elect Director Claire Kennedy	Mgmt	For	For	For
1.5	Elect Director Robert Kittel	Mgmt	For	For	For
1.6	Elect Director Mark Miller	Mgmt	For	For	For
1.7	Elect Director Donna Parr	Mgmt	For	For	For
1.8	Elect Director Andrew Pastor	Mgmt	For	For	For
1.9	Elect Director Laurie Schultz	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Waste Connections, Inc.

Meeting Date: 05/15/2026 **Country:** Canada **Ticker:** WCN

Record Date: 03/20/2026 **Meeting Type:** Annual

Primary Security ID: 94106B101

Shares Voted: 2,963

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Daniel L. Florness	Mgmt	For	For	For
1b	Elect Director Edward E. "Ned" Guillet	Mgmt	For	For	For
1c	Elect Director Michael W. Harlan	Mgmt	For	For	For
1d	Elect Director Elise L. Jordan	Mgmt	For	For	For
1e	Elect Director Cherylyn Harley LeBon	Mgmt	For	For	For
1f	Elect Director Susan "Sue" Lee	Mgmt	For	For	For
1g	Elect Director Ronald J. Mittelstaedt	Mgmt	For	For	For
1h	Elect Director Carl D. Sparks	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

Waste Connections, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Approve Grant Thornton LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

JPMorgan Chase & Co.

Meeting Date: 05/19/2026 **Country:** USA **Ticker:** JPM

Record Date: 03/20/2026 **Meeting Type:** Annual

Primary Security ID: 46625H100

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Linda B. Bammann	Mgmt	For	For	Do Not Vote
1b	Elect Director Michele G. Buck	Mgmt	For	For	Do Not Vote
1c	Elect Director Stephen B. Burke	Mgmt	For	For	Do Not Vote
1d	Elect Director Alicia Boler Davis	Mgmt	For	For	Do Not Vote
1e	Elect Director James Dimon	Mgmt	For	For	Do Not Vote
1f	Elect Director Alex Gorsky	Mgmt	For	For	Do Not Vote
1g	Elect Director Mellody Hobson	Mgmt	For	For	Do Not Vote
1h	Elect Director Phebe N. Novakovic	Mgmt	For	For	Do Not Vote
1i	Elect Director Virginia M. Rometty	Mgmt	For	For	Do Not Vote
1j	Elect Director Brad D. Smith	Mgmt	For	For	Do Not Vote
1k	Elect Director Mark A. Weinberger	Mgmt	For	For	Do Not Vote
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	Do Not Vote
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	Do Not Vote
4	Report on Alignment of Security and Resiliency Initiative with Climate-Related Commitments	SH	Against	Against	Do Not Vote
5	Require Independent Board Chair	SH	Against	Against	Do Not Vote
6	Report on Alignment of Lobbying Activities with Stated Public Policy Positions	SH	Against	Against	Do Not Vote

JPMorgan Chase & Co.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
7	Report on Expected Return on Investment of Company's Sustainability Investments	SH	Against	Against	Do Not Vote

McDonald's Corporation

Meeting Date: 05/20/2026 **Country:** USA **Ticker:** MCD

Record Date: 03/23/2026 **Meeting Type:** Annual

Primary Security ID: 580135101

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Anthony Capuano	Mgmt	For	For	Do Not Vote
1b	Elect Director Kareem Daniel	Mgmt	For	For	Do Not Vote
1c	Elect Director Lloyd Dean	Mgmt	For	For	Do Not Vote
1d	Elect Director Catherine Engelbert	Mgmt	For	For	Do Not Vote
1e	Elect Director James Farley, Jr.	Mgmt	For	For	Do Not Vote
1f	Elect Director Margaret Georgiadis	Mgmt	For	For	Do Not Vote
1g	Elect Director Michael Hsu	Mgmt	For	For	Do Not Vote
1h	Elect Director Christopher Kempczinski	Mgmt	For	For	Do Not Vote
1i	Elect Director Jennifer Taubert	Mgmt	For	For	Do Not Vote
1j	Elect Director Paul Walsh	Mgmt	For	For	Do Not Vote
1k	Elect Director Amy Weaver	Mgmt	For	For	Do Not Vote
1l	Elect Director Miles White	Mgmt	For	For	Do Not Vote
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	Do Not Vote
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	Do Not Vote
4	Require Independent Board Chair	SH	Against	Against	Do Not Vote
5	Provide Right to Act by Written Consent	SH	Against	Against	Do Not Vote

Northland Power Inc.

Meeting Date: 05/20/2026 **Country:** Canada **Ticker:** NPI
Record Date: 04/06/2026 **Meeting Type:** Annual
Primary Security ID: 666511100

Shares Voted: 33,020

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director Doyle Beneby	Mgmt	For	For	For
2	Elect Director Sebastien Clerc	Mgmt	For	For	For
3	Elect Director Lisa Colnett	Mgmt	For	For	For
4	Elect Director Kevin Glass	Mgmt	For	For	For
5	Elect Director Keith Halbert	Mgmt	For	For	For
6	Elect Director Christine Healy	Mgmt	For	For	For
7	Elect Director Helen Mallovy Hicks	Mgmt	For	For	For
8	Elect Director Bahir Manios	Mgmt	For	For	For
9	Elect Director Ian Pearce	Mgmt	For	For	For
10	Elect Director Eckhardt Ruemmler	Mgmt	For	For	For
11	Elect Director Ellen Smith	Mgmt	For	For	For
12	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
13	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Thermo Fisher Scientific Inc.

Meeting Date: 05/20/2026 **Country:** USA **Ticker:** TMO
Record Date: 03/23/2026 **Meeting Type:** Annual
Primary Security ID: 883556102

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Marc N. Casper	Mgmt	For	For	Do Not Vote
1b	Elect Director Nelson J. Chai	Mgmt	For	For	Do Not Vote
1c	Elect Director Ruby R. Chandy	Mgmt	For	For	Do Not Vote
1d	Elect Director C. Martin Harris	Mgmt	For	For	Do Not Vote
1e	Elect Director Tyler Jacks	Mgmt	For	For	Do Not Vote

Thermo Fisher Scientific Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1f	Elect Director Jennifer M. Johnson	Mgmt	For	For	Do Not Vote
1g	Elect Director R. Alexandra Keith	Mgmt	For	For	Do Not Vote
1h	Elect Director Karen S. Lynch	Mgmt	For	For	Do Not Vote
1i	Elect Director Debora L. Spar	Mgmt	For	For	Do Not Vote
1j	Elect Director Scott M. Sperling	Mgmt	For	For	Do Not Vote
1k	Elect Director Dion J. Weisler	Mgmt	For	For	Do Not Vote
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	Do Not Vote
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	Do Not Vote

The Home Depot, Inc.

Meeting Date: 05/21/2026 **Country:** USA **Ticker:** HD

Record Date: 03/23/2026 **Meeting Type:** Annual

Primary Security ID: 437076102

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Gerard J. Arpey	Mgmt	For	For	Do Not Vote
1b	Elect Director Ari Bousbib	Mgmt	For	For	Do Not Vote
1c	Elect Director Jeffery H. Boyd	Mgmt	For	For	Do Not Vote
1d	Elect Director Gregory D. Brenneman	Mgmt	For	For	Do Not Vote
1e	Elect Director J. Frank Brown	Mgmt	For	For	Do Not Vote
1f	Elect Director Edward P. Decker	Mgmt	For	For	Do Not Vote
1g	Elect Director Wayne M. Hewett	Mgmt	For	For	Do Not Vote
1h	Elect Director Manuel Kadre	Mgmt	For	For	Do Not Vote
1i	Elect Director Stephanie C. Linnartz	Mgmt	For	For	Do Not Vote
1j	Elect Director Paula A. Santilli	Mgmt	For	For	Do Not Vote

The Home Depot, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1k	Elect Director Caryn Seidman-Becker	Mgmt	For	For	Do Not Vote
1l	Elect Director Asha Sharma	Mgmt	For	For	Do Not Vote
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	Do Not Vote
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	Do Not Vote
4	Amend Certificate of Incorporation to Provide for the Exculpation of Officers	Mgmt	For	For	Do Not Vote
5	Amend Charter Re: Nomination Notice Removal	Mgmt	For	For	Do Not Vote
6	Issue Report Evaluating Recycling-Related Plastic Targets	SH	Against	Against	Do Not Vote
7	Report on Efforts to Make All Packaging Recyclable, Reusable, and Compostable	SH	Against	Against	Do Not Vote
8	Issue Report Assessing Risks to Customers' Data Privacy Rights	SH	Against	Against	Do Not Vote
9	Require Independent Board Chair	SH	Against	Against	Do Not Vote
10	Conduct and Disclose a Biodiversity Impact Assessment	SH	Against	Against	Do Not Vote
11	Report on Employee Access to Healthcare	SH	Against	Against	Do Not Vote
12	Report on Cost and Benefits and Relevant Risks of the Company's Charitable Support	SH	Against	Against	Do Not Vote

Exxon Mobil Corporation

Meeting Date: 05/27/2026 **Country:** USA **Ticker:** XOM

Record Date: 04/01/2026 **Meeting Type:** Annual

Primary Security ID: 30233Q108

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michael J. Angelakis	Mgmt	For	For	Do Not Vote
1.2	Elect Director Angela F. Braly	Mgmt	For	For	Do Not Vote
1.3	Elect Director Maria S. Dreyfus	Mgmt	For	For	Do Not Vote

Exxon Mobil Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Gregory C. Garland	Mgmt	For	For	Do Not Vote
1.5	Elect Director John D. Harris, II	Mgmt	For	For	Do Not Vote
1.6	Elect Director Kaisa H. Hietala	Mgmt	For	For	Do Not Vote
1.7	Elect Director Joseph L. Hooley	Mgmt	For	For	Do Not Vote
1.8	Elect Director Steven A. Kandarian	Mgmt	For	For	Do Not Vote
1.9	Elect Director Alexander A. Karsner	Mgmt	For	For	Do Not Vote
1.10	Elect Director Lawrence W. Kellner	Mgmt	For	For	Do Not Vote
1.11	Elect Director Dina Powell McCormick	Mgmt	For	For	Do Not Vote
1.12	Elect Director Darren W. Woods	Mgmt	For	For	Do Not Vote
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	Do Not Vote
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	Do Not Vote
4	Change State of Incorporation from New Jersey to Texas	Mgmt	For	For	Do Not Vote
5	Require Independent Board Chair	SH	Against	Against	Do Not Vote
6	Adopt and Disclose Policies to Provide Multiple Options in Retail Voting Program	SH	Against	Against	Do Not Vote

BRP Inc.

Meeting Date: 05/28/2026 **Country:** Canada **Ticker:** DOO
Record Date: 04/16/2026 **Meeting Type:** Annual
Primary Security ID: 05577W200

Shares Voted: 2,910

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Subordinate Voting and Multiple Voting Shares	Mgmt			
1.1	Elect Director Elaine Beaudoin	Mgmt	For	For	For
1.2	Elect Director Pierre Beaudoin	Mgmt	For	For	For
1.3	Elect Director Joshua Bekenstein	Mgmt	For	For	For

BRP Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Charles Bombardier	Mgmt	For	For	For
1.5	Elect Director Ernesto M. Hernandez	Mgmt	For	For	For
1.6	Elect Director Katherine Kountze	Mgmt	For	For	For
1.7	Elect Director Denis Le Vot	Mgmt	For	For	For
1.8	Elect Director Nicholas Nomicos	Mgmt	For	For	For
1.9	Elect Director Edward Philip	Mgmt	For	For	For
1.10	Elect Director Michael Ross	Mgmt	For	For	For
1.11	Elect Director Barbara Samardzich	Mgmt	For	For	For
1.12	Elect Director Hildegard Maria Wortmann	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Restaurant Brands International Inc.

Meeting Date: 06/03/2026 **Country:** Canada **Ticker:** QSR

Record Date: 04/08/2026 **Meeting Type:** Annual

Primary Security ID: 76131D103

Shares Voted: 7,234

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Alexandre Behring	Mgmt	For	For	For
1.2	Elect Director Maximilien de Limburg Stirum	Mgmt	For	For	For
1.3	Elect Director J. Patrick Doyle	Mgmt	For	For	For
1.4	Elect Director Cristina Farjallat	Mgmt	For	For	For
1.5	Elect Director Ali Hedayat	Mgmt	For	For	For
1.6	Elect Director Marc Lemann	Mgmt	For	For	For
1.7	Elect Director Jason Melbourne	Mgmt	For	For	For
1.8	Elect Director Daniel S. Schwartz	Mgmt	For	For	For
1.9	Elect Director Marcia Smith	Mgmt	For	For	For
1.10	Elect Director Thecla Sweeney	Mgmt	For	For	For

Restaurant Brands International Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

Granite Real Estate Investment Trust

Meeting Date: 06/04/2026 **Country:** Canada **Ticker:** GRT.UN
Record Date: 04/09/2026 **Meeting Type:** Annual
Primary Security ID: 387437205

Shares Voted: 4,173

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Trustee Robert D. Brouwer	Mgmt	For	For	For
1b	Elect Trustee Amber Choudhry	Mgmt	For	For	For
1c	Elect Trustee Remco Daal	Mgmt	For	For	For
1d	Elect Trustee Kevan Gorrie	Mgmt	For	For	For
1e	Elect Trustee Fern Grodner	Mgmt	For	For	For
1f	Elect Trustee Jonathan Kelly	Mgmt	For	For	For
1g	Elect Trustee Kelly Marshall	Mgmt	For	For	For
1h	Elect Trustee Al Mawani	Mgmt	For	For	For
1i	Elect Trustee Emily Pang	Mgmt	For	For	For
1j	Elect Trustee Jennifer Warren	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

CME Group Inc.

Meeting Date: 06/09/2026 **Country:** USA **Ticker:** CME
Record Date: 03/16/2026 **Meeting Type:** Annual
Primary Security ID: 12572Q105

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Terrence A. Duffy	Mgmt	For	For	Do Not Vote

CME Group Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1b	Elect Director Kathryn Benesh	Mgmt	For	For	Do Not Vote
1c	Elect Director Timothy S. Bitsberger	Mgmt	For	For	Do Not Vote
1d	Elect Director Charles P. Carey	Mgmt	For	For	Do Not Vote
1e	Elect Director Bryan T. Durkin	Mgmt	For	For	Do Not Vote
1f	Elect Director Harold Ford, Jr.	Mgmt	For	For	Do Not Vote
1g	Elect Director Martin J. Gepsman	Mgmt	For	For	Do Not Vote
1h	Elect Director Daniel G. Kaye	Mgmt	For	For	Do Not Vote
1i	Elect Director Phyllis M. Lockett	Mgmt	For	For	Do Not Vote
1j	Elect Director Deborah J. Lucas	Mgmt	For	For	Do Not Vote
1k	Elect Director Rahael Seifu	Mgmt	For	For	Do Not Vote
1l	Elect Director William R. Shepard	Mgmt	For	For	Do Not Vote
1m	Elect Director Howard J. Siegel	Mgmt	For	For	Do Not Vote
1n	Elect Director Dennis A. Suskind	Mgmt	For	For	Do Not Vote
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	Do Not Vote
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	Do Not Vote
4	Amend Certificate of Incorporation to Eliminate the Right of Class B-1 Shareholders to Elect Three Directors	Mgmt	For	For	Do Not Vote
5	Amend Certificate of Incorporation to Eliminate the Right of Class B-2 Shareholders to Elect Two Directors	Mgmt	For	For	Do Not Vote
6	Amend Certificate of Incorporation to Eliminate the Right of Class B-3 Shareholders to Elect One Director	Mgmt	For	For	Do Not Vote
7	Amend Certificate of Incorporation to Remove Inoperative Provisions	Mgmt	For	For	Do Not Vote

Hydro One Limited

Meeting Date: 06/09/2026 **Country:** Canada **Ticker:** H
Record Date: 04/27/2026 **Meeting Type:** Annual
Primary Security ID: 448811208

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Perrin Beatty	Mgmt	For	For	Do Not Vote
1B	Elect Director David Hay	Mgmt	For	For	Do Not Vote
1C	Elect Director Debbie Hutton	Mgmt	For	For	Do Not Vote
1D	Elect Director Stacey Mowbray	Mgmt	For	For	Do Not Vote
1E	Elect Director Mark Podlasly	Mgmt	For	For	Do Not Vote
1F	Elect Director Michael Rencheck	Mgmt	For	For	Do Not Vote
1G	Elect Director Melissa Sonberg	Mgmt	For	For	Do Not Vote
1H	Elect Director Brian Vaasjo	Mgmt	For	For	Do Not Vote
1I	Elect Director Susan Wolburgh Jenah	Mgmt	For	For	Do Not Vote
1J	Elect Director Megan Telford	Mgmt	For	For	Do Not Vote
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	Do Not Vote
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	Do Not Vote

The TJX Companies, Inc.

Meeting Date: 06/09/2026 **Country:** USA **Ticker:** TJX
Record Date: 04/15/2026 **Meeting Type:** Annual
Primary Security ID: 872540109

Shares Voted: 0

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Jose B. Alvarez	Mgmt	For	For	Do Not Vote
1b	Elect Director Alan M. Bennett	Mgmt	For	For	Do Not Vote
1c	Elect Director Rosemary T. Berkery	Mgmt	For	For	Do Not Vote

The TJX Companies, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1d	Elect Director David T. Ching	Mgmt	For	For	Do Not Vote
1e	Elect Director C. Kim Goodwin	Mgmt	For	For	Do Not Vote
1f	Elect Director Ernie Herrman	Mgmt	For	For	Do Not Vote
1g	Elect Director Amy B. Lane	Mgmt	For	For	Do Not Vote
1h	Elect Director Carol Meyrowitz	Mgmt	For	For	Do Not Vote
1i	Elect Director Jackwyn L. Nemerov	Mgmt	For	For	Do Not Vote
1j	Elect Director Charles F. Wagner, Jr.	Mgmt	For	For	Do Not Vote
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	Do Not Vote
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	Do Not Vote

Thomson Reuters Corporation

Meeting Date: 06/10/2026 **Country:** Canada **Ticker:** TRI

Record Date: 04/13/2026 **Meeting Type:** Annual

Primary Security ID: 884903881

Shares Voted: 3,499

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David Thomson	Mgmt	For	For	For
1.2	Elect Director Steve Hasker	Mgmt	For	For	For
1.3	Elect Director Kirk E. Arnold	Mgmt	For	For	For
1.4	Elect Director LaVerne Council	Mgmt	For	For	For
1.5	Elect Director Michael Friisdahl	Mgmt	For	For	For
1.6	Elect Director Michael Medline	Mgmt	For	For	For
1.7	Elect Director Deanna Oppenheimer	Mgmt	For	For	For
1.8	Elect Director Simon Paris	Mgmt	For	For	For
1.9	Elect Director Kim M. Rivera	Mgmt	For	For	For
1.10	Elect Director Paul Sagan	Mgmt	For	For	For
1.11	Elect Director Barry Salzberg	Mgmt	For	For	For
1.12	Elect Director Liz Hilton Segel	Mgmt	For	For	For

Thomson Reuters Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.13	Elect Director Peter J. Thomson	Mgmt	For	For	For
1.14	Elect Director Beth Wilson	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposal	Mgmt			
4	SP 1: Human Rights Risk Assessment	SH	Against	Against	Against

Shopify Inc.

Meeting Date: 06/16/2026 **Country:** Canada **Ticker:** SHOP

Record Date: 04/20/2026 **Meeting Type:** Annual

Primary Security ID: 82509L107

Shares Voted: 5,386

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Class A Subordinate Voting and Class B Multiple Voting Shares	Mgmt			
1A	Elect Director Tobias Lutke	Mgmt	For	For	For
1B	Elect Director Joseph (Joe) Natale	Mgmt	For	For	For
1C	Elect Director Lulu Cheng Meservey	Mgmt	For	For	For
1D	Elect Director Jeanne DeWitt Grosser	Mgmt	For	For	For
1E	Elect Director David Heinemeier Hansson	Mgmt	For	For	For
1F	Elect Director Jeremy Levine	Mgmt	For	For	For
1G	Elect Director Prashanth Mahendra-Rajah	Mgmt	For	For	For
1H	Elect Director Kevin Scott	Mgmt	For	For	For
1I	Elect Director Toby Shannan	Mgmt	For	For	For
1J	Elect Director Fidji Simo	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

Shopify Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposal	Mgmt			
4	Adopt a Policy on Responsible Use of Artificial Intelligence ("AI") in the Company's Business and Operations	SH	Against	Against	Against

Westshore Terminals Investment Corporation

Meeting Date: 06/16/2026 **Country:** Canada **Ticker:** WTE

Record Date: 05/04/2026 **Meeting Type:** Annual

Primary Security ID: 96145A200

Shares Voted: 19,607

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director M. Dallas H. Ross	Mgmt	For	For	For
1.2	Elect Director H. Clark Hollands	Mgmt	For	For	For
1.3	Elect Director Nick Desmarais	Mgmt	For	For	For
1.4	Elect Director Steve Akazawa	Mgmt	For	For	For
1.5	Elect Director Dianne Watts	Mgmt	For	For	For
1.6	Elect Director Glenn Dudar	Mgmt	For	For	For
1.7	Elect Director Dirk Lever	Mgmt	For	For	For
1.8	Elect Director David Schellenberg	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For